

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2013					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer ASM Pacific Technology Limited					
Date Submitted 05/09/2013					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code :0522	Descrip	tion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding n	nonth	500,000,000	0.10	50,000,000.00	
Increase/(decrease)	<u>-</u>				
Balance at close of the month		500,000,000	0.10	50,000,000.00	
(2) Stock code : N/A Description :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A Des	• ,•		
	• ,•		
	cription:  No. of other	Par value (State	Authorised share capital
Stock code : N/A Des	cription:  No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	399,244,500	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil				
Balance at close of the month	399,244,500				

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
( <i>Note 1</i> )						-
(						
2. N/A						
( / / )						
shares						
(Note 1)						
2 NI/A						
3. N/A						
-						
( / / )						
shares						-
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	ence shares)		
			((	Other class)		
Total funds raised dur	ring the month	n from exercise o	of			
options (HK\$)	-					
					<del></del>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )				
2. 17/11					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
( / / )	·				· ·
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	. ( / / )				
	· ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted close of the Amount at thereto of preceding during the close of the month amount Class and description month month outstanding month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	4	
	_	
shares (Note 1)		
Shares (Note 1)		-
2. N/A		
2. <u>1V/A</u>		
shares (Note 1)		
Situres (110sc 1)		-
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

ghts issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / /			
ghts issue	At price :	State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			
ghts issue	At price :	State currency	date : (dd/mm/yyyy)  EGM approval date:				
				( / /	)		
			Class of shares issuable (Note 1)	N/A_			
CC	At price :	State	Issue and allotment	( / /	)		
en offer	At price :	currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A			
			(Note 1)				
ncing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A_			
			Issue and allotment	( / /	)		
nus issue			EGM approval date: (dd/mm/yyyy)	( / /	)		
	onus issue		At pince : currency	At price: State currency ————————————————————————————————————	At price: State currency    State date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment (/// date: (dd/mm/yyyy))  Issue and allotment (/// date: (dd/mm/yyyy))  EGM approval date: (///	At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)	At price: State currency      Issue and allotment date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_N/A\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares \_\_\_N/A\_\_\_\_ of Class repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares \_\_\_N/A\_\_\_ of redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_N/A\_\_\_\_ (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable \_ (*Note 1*) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable  $\underline{\hspace{1cm}}$  N/A (*Note 1*) 10. Other Issue and allotment At price: HK\$ ( / / ) date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuers

Remarks (if any):	
Submitted by: _	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
(Director	, Secretary or other duly authorised officer)

For Main Board and GEM listed issuers

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.