For Main Board and GEM listed issuers



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited
Date Submitted	06/11/2013

I. Movements in Authorised Share Capital

(1) Stock code : 0522 Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000	0.10	50,000,000.00
Increase/(decrease)			
Balance at close of the month	500,000,000	0.10	50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

For Main Board and GEM listed issuers

Stock code : <u>N/A</u> Descri	ption :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 50,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	399,244,500	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	399,244,500			

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	<i>a</i>		a 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
				·		
(Note 1)						
2. N/A						
shares						
(Note 1)						
_						
3. N/A						
shares						
				·		
(Note 1)		-				
		Тс	tal A. (Ordin			
				nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (HK\$)						

Warrants to Issue Charas of the Is	aver which are t	o ha Listad		For Main Board	and GEM liste	d issuers
Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	- 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
<b>T</b> , <b>TV</b> / <b>X</b>	-					
( / / )						<u></u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) ence shares)		
			(	Other class)		

Convertibles (i.e. Convertible in	uto Chouse of the I	aanaa mbiah aas ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	 ( / /)	·				
2. N/A						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Total C. (Ordin			-
				ence shares)		-
			(	Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. N/A		
	-	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

For Main Board and GEM listed issuers

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	_	
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable <u>N/A</u>		
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	_	
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	

Type of Issue       Image: Class of shares issuable issuable issue issuable issue issuable issue issuable issue issuable issue is its issue is its issue is its its issue issue issue issue is its its its its its its issue issue issue is its its its its its its its its its	No. of new shares of suer which may be issued pursuant hereto as at lose of the	v ed i	nd GEM lis o. of new shares of suer issued uring the month pursuant thereto	No sl issu du p	<u>30ar</u>	Main E	Fo				
S. Scrip dividend       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ 6. Repurchase of shares       Class of shares       N/A         7. Redemption of shares       Class of shares       N/A         8. Consideration issue At price : State currency       Class of shares issuable $N/A$ N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment $(//)$ 8. Consideration issue At price : State currency       EGM approval date: $(//)$ Issue and allotment $(//)$	month							_		ype of Issue	
3. Strip ulvidend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				_		N/A	le _				
Image: State currency       Class of shares $N/A$ repurchased (Note 1)         6. Repurchase of shares       Class of shares $N/A$ (d/mm/yyyy)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)         8. Consideration issue At price: State currency       Issue and allotment (//) (//) (//) (//) (//) (//) (//) (//					)	/ /	(		At price : State currency ——	Scrip dividend	5.
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       Class of shares         Redemption date : $(//)$ (//)         (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				-	)	/ /	(	EGM approval date: (dd/mm/yyyy)			
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ 7. Redemption of shares       Class of shares         Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ 8. Consideration issue At price :       State currency         Issue and allotment (///)          date :       (///)         EGM approval date:       (///)				_		N/A	es _				
Redemption of shares       N/A         Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					)	/ /	(				6.
7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)				_	)	/ /	(	EGM approval date: (dd/mm/yyyy)			
7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date: $( / / )$ (dd/mm/yyyy)						NI/A					
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price: State currency — Issue and allotment $(//)$ date: $(dd/mm/yyyy)$ EGM approval date: $(//)$				_		<u>_N/A</u>	es				
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} / / \\ \text{old}/\text{mm/yyyy} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / \\ / \end{pmatrix}$					)	/ /	(	Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					)	/ /	(	EGM approval date: (dd/mm/yyyy)			
8. Consideration issue At price : State currency ( <i>Note 1</i> ) B. Consideration issue At price : State Currency ( <i>I / / )</i> EGM approval date: ( <i>I / / )</i>											
a. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )				-		<u>N/A</u>	le _				
Eon approval date.					)	/ /	(			Consideration issue	8.
					)	/ /	(	EGM approval date: (dd/mm/yyyy)			
		_		-							

	Type of Issue		For Main Board and GEM listed issuers         No. of new       No. of new         shares of       shares of         issuer issued       issuer which         during the       may be         month       issued         pursuant       pursuant         thereto       thereto as at         close of the       month
9.	Capital reorganisation		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10.	Other	At price : HK\$ —	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) ( / / )
			Total E.(Ordinary shares)Nil(Preference shares)Nil(Other class)Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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For Main Board and GEM listed issuers

Remarks (if any):

Submitted by: <u>Tricor Secretaries Limited</u>
Title:Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.