HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited	
Date Submitted	06/10/2016	-

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0522</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	500,000,000	0.10	50,000,000.00
Increase/(decrease)			
Balance at close of the month	500,000,000	0.10	50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-			
Balance at close o	f the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	Description :			
		No. of classe shai	es of (Si	value Authorised sh tate capital ency) (State curren	
Balance at close of	of precedir	g month			
Increase/(decreas	se)				
Balance at close of	of the mon	h			

Total authorised share capital at the end of the month (HK\$):

50,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	406,104,633	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	406,104,633					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0	E	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2. N/A						
· · · · · · · · · · · · · · · · · · ·						
·						
shares						
(Note 1)						
0. 11/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ordina	ary shares)		
			(Preferer	nce shares)		
) () () () () () () () () () () () () () (
Total funds raised d	uring the mo	nth from ever	•		·	
of options (HK\$)			136			

Warrants to Issue Shares of the	e Issuer which	are to be List	ied			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A						
						-
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						
			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		X				
4	(/ /)				
<u>4. N/A</u>						
Cubestintian price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		То	otal B. (Ordin	nary shares)		_
			(Preferei	nce shares)		-
			((Other class)		-

Convertibles (i.e. Convert	ible i	nto Shares of	the Issuer	which	are to be List	ed)		
Class and description		Currency of amount outstanding	preced	of ing	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2% Convertible Bon	ds	-						
<u>due 2019</u>		-						
		HK\$	2,250,000	.000	Nil	2,250,000,000	Nil	23,627,008
Stock code (if listed)		5716		,000		2,200,000,000		
Class of shares issuable <i>(Note 1)</i> Subscription price		Ordinary Shar HK\$95.23*						
AGM approval date (if applicable)		the general mar directors of the		l to				
(dd/mm/yyyy))		suant to the ord		ion				
		sed at the AGM		pany				
2. N/A	held	l on 26 April 20)13.					
<u>2. IN/A</u>		-						
		-						
		- 						
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
<u>3. N/A</u>		-						
		-						
		-						
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
<u>4. N/A</u>		-						
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	_				
				Тс		ary shares) ice shares) other class)	Nil N/A N/A	- -

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	-	
	_	
shares (Note 1)		<u> </u>
0 1/4		
2. <u>N/A</u>	_	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
, ,		
Total D. (Ordinary shares)	7	
(Preference shares)		-
(Other class)		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	are Capital				<u></u>	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							montin
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation N/A 9. Capital reorganisation Issue and allotment (/ /) 1 Issue and allotment (/) 1 Issue and a		
10. Other (Please specify) At price : State currency Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /		
Total E. (Ordin shar (Preference shar (Other cla	res) <u>Nil</u> res) <u>Nil</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

*The Conversion Price of the Convertible Bonds has been adjusted from HK\$96.54 per Conversion

Share to HK\$95.23 per Conversion Share with effect from 18 May 2016 following Shareholders'

approval of the payment of the final dividend of HK\$0.40 per Share for the year ended 31 December

2015 at the annual general meeting of the Company held on 10 May 2016.

Submitted by: Tricor Secretaries Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.