日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ASM Pacific Technology Limited
Date Submitted	05/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0522</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	500,000,000	0.10	50,000,000.00		
Increase/(decrease)		-	-		
Balance at close of the month	500,000,000	0.10	50,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code :	<u>N/A</u> [Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of th	ne month			

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedin	g month		
Increase/(decrease)		_	
Balance at close of the mont	n		

Total authorised share capital at the end of the month (HK\$):

50,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	404,425,433	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	404,425,433					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)		
Particulars of share option scheme including EGM	٦	Movement duri	ng the month	No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date					the month
(dd/mm/yyyy) and					
class of shares	Onersterd	E ssensie e d	Concelled	المعمما	
issuable	Granted	Exercised	Cancelled	Lapsed	
<u>1. N/A</u>					
(/ /)					
shares					
(Note 1)					
2. N/A					
(/ /)					
shares					
(Note 1)					
3. N/A					
shares					
(Note 1)					
		т	otal A. (Ordina	arv shares)	
		I.		nce shares)	
				,	
			,	Other class)	
Total funds raised d	luring the mo	nth from exerc	ise		
of options (HK\$)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
	(/ /)				
<u>2. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
<u>4. N/A</u>						
						<u> </u>
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ <i>', '</i>	,				
		Total	B. (Ordir	nary shares)		-
			(Pretere	nce shares)		-
			(Uner Glass)		-

	vertibles (i.e. Converti s and description 2% Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	e 2019	<u>15</u>					
	2010						
		HK\$	2,250,000,000	Nil	2,250,000,000	Nil	24,146,81
	Stock code (if listed)		2,200,000,000				21,110,01
	Class of shares issuable (<i>Note 1</i>) Subscription price AGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Share HK\$93.18 (see rema By the general mand the directors of the O pursuant to the ordin passed at the AGM of held on 26 April 201	ark *) late granted to Company nary resolution of the Company	_			
2.	N/A						
3.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ / _)		otal C. (Ordina	ary charge)	Nil	
			I		ice shares)	N/A	-
					ther class)		_
				(0			-

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
2. <u>N</u> /A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
1.	Rights issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
	9		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)	<u> N/A</u>			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 5. Scrip dividend At price : Class of shares (d/mm/yyyy)								
S. Schp dividend At price : currencydate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u> N/A</u>			
(dd/mm/yyyy)	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) AGM approval date: (//) AGM approval date: (//)				EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) AGM approval date: (/ /)								
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A 7. Redemption of shares N/A 7. Redemption of shares N/A 8. Consideration At price : State currency Issue Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) (da/mm/yyyy) EGM approval date : (/ /) Base of shares (/ /) Class (/ /)					N/A			
7. Redemption of shares N/A 7. Redemption of shares Redemption date : (dd/mm/yyyy) (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: N/A Issue and allotment issue (/ /) EGM approval date: (/ /)	6.				(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) Issue and allotment issue (/ /) EGM approval date: (/ /) B. Consideration issue State currency Issue and allotment issue (/ /) Issue and allotment issue (/ /) EGM approval date: (/ /)				AGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Class of shares N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue Issue and allotment issue (/ /) Issue (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					N/A			
Class of shares N/A 8. Consideration issue State currency Issue and allotment issue (/ /) EGM approval date: (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (/ /) Base State issue EGM approval date: (/ /)					(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) B. Consideration issue EGM approval date: (/ /)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
EGM approval date: (/ /)	8.		At price :		(/ /)		
				EGM approval date:	(/ /)		

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue		month
Class of shares <u>N/A</u> issuable (Note 1)		
9. Capital Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	_	
10. Other At price : State Issue and allotment date : (dd/mm/yyyy) (/ /))	
EGM approval date: (/ / (dd/mm/yyyy))	
Total E. (Ordinary sha		_
(Preference sha (Other c		-
	·	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

*The Conversion Price of the Convertible Bonds has been adjusted from HK\$94.33 per Conversion

Share to HK\$93.18 per Conversion Share with effect from 16 May 2018 following Shareholders'

Approval of the payment of the final dividend of HK\$1.30 per Share for the year ended 31 December

2017 at the annual general meeting of the Company held on 8 May 2018.

Submitted by: Tricor Secretaries Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.