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ASMPT LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0522)

PRESS RELEASE **ASMPT Completes Sale of AAMI**

A press release entitled "ASMPT Completes Sale of AAMI" is appended to this announcement.

On behalf of the Board
Robin Gerard Ng Cher Tat
Director

Hong Kong, 27 November 2025

As at the date of this announcement, the Board comprises Mr. John Lok Kam Chong (Chairman), Mr. Andrew Chong Yang Hsueh, Ms. Hera Siu Kitwan and Ms. Wendy Koh Meng Meng as Independent Non-Executive Directors, Dr. Hichem M'Saad and Mr. Paulus Antonius Henricus Verhagen as Non-Executive Directors, and Mr. Robin Gerard Ng Cher Tat and Mr. Guenter Walter Lauber as Executive Directors.

(In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.)

[FOR THE MEDIA]

ASMPT Completes Sale of AAMI

Singapore, 27 November 2025 – ASMPT (HKEX:0522) (the “Company”), the world’s leading provider of integrated hardware and software solutions for semiconductor and electronics manufacturing, announced the sale of its entire 49% equity interest in Advanced Assembly Materials International Limited (“AAMI”, the “Target Company”) to Shenzhen Original Advanced Compounds Co., Ltd. (the “A-share ListCo”, 603991.SH), a PRC-incorporated company listed on the main board of the Shanghai Stock Exchange, for a consideration comprising cash and new shares in the A-share ListCo (the “Proposed Transaction”). This was completed on 26 November 2025, with all the Conditions satisfied and all related company registration procedures of AAMI completed.

KEY DETAILS OF THE PROPOSED TRANSACTION

With reference to the HKEX Announcement dated 23 October 2024 in relation to the Proposed Transaction, the Company is entitled to receive an aggregate consideration of RMB1,717 million in full, comprising:

1. ASMPT Hong Kong Holding Limited (“AHKH”), an investment holding company and a wholly-owned subsidiary of the Company, will subscribe for 29,000,000 new shares in A-share ListCo as consideration for the sale of 2,885 ordinary shares in the Target Company at a value of **RMB928 million** (based on the issuance price of RMB32.00 per share), which offers an opportunity to capture value appreciation;
2. AHKH has sold the remaining 2,453 ordinary shares in the Target Company to A-share ListCo for a cash consideration of approximately **RMB789 million**.

Within 10 days of the Completion Date, A-share ListCo will submit the necessary documentation to the China Securities Depository and Clearing Corporation Limited to complete the share issuance registration procedures for the issuance of Consideration Shares. Within 30 days of the Completion Date, A-share ListCo will complete the share issuance registration procedures for the Consideration Shares, and will register the Consideration Shares under the name of AHKH.

Upon completion of the Proposed Transaction (without taking into account a subsequent supporting fund raise by A-share ListCo, which refers to the private issuance of new shares of A-Share ListCo to finance the acquisition), AHKH will hold approximately **21.06%** of the issued shares in A-share ListCo. Should the subsequent supporting fund raise by A-share ListCo proceed, AHKH's shareholding in A-share ListCo is expected to be no less than **18.12%**.

REASONS AND BENEFITS FOR THE PROPOSED TRANSACTION

The Proposed Transaction is consistent with the Company's strategy of focusing on its core capabilities - supplying hardware and software solutions for the manufacturing of semiconductors and electronics.

The Company will realise a gain upon the completion of the Proposed Transaction, which will be one of Non-HKFRS adjustments in our reporting of non-HKFRS Measures. The Company also receives immediate cash proceeds of RMB789 million from disposing of its interests in the Target Company. The Company is evaluating various options for the use of the cash proceeds from the Proposed Transaction. This decision will be made in due course and the market will be updated accordingly. In addition, upon completion of the Proposed Transaction, AHKH will hold no less than 18.12% of the shares in A-share ListCo. This offers an opportunity for the Company to unlock additional value from its stake in the Target Company, whilst also enabling the Target Company to grow further with A-share ListCo. The actual gain from this transaction will be subject to review and final audit, and will depend on, among other factors, the carrying value of the Target Company on the Completion Date.

Morgan Stanley is acting as exclusive financial advisor to ASMPT with respect to the Proposed Transaction.

INFORMATION ON THE RELEVANT PARTIES

A-share ListCo and its Controlling Shareholder

A-share ListCo is a company incorporated in the PRC and listed on the main board of the Shanghai Stock Exchange (SSE). Its main businesses include polymer materials for cables and specialized semiconductor equipment. Its cable polymer materials business is conducted through its subsidiary, Shanghai Zhizheng New Materials Co., Ltd., focusing on the mid-to-high-end market for eco-friendly specialized polyolefin materials. In the first half of 2024, revenue from the specialized semiconductor equipment business accounted for over 30% of A-share ListCo's total revenue.

Zhengxin Tongchuang is the controlling shareholder of A-share ListCo. Based on publicly available information, Zhengxin Tongchuang is ultimately and beneficially owned and controlled by Mr. Wang Qiang. The Company confirms that, to the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, A-share ListCo, Zhengxin Tongchuang and Mr. Wang Qiang are third parties independent of the Company and its connected persons.

About ASMPT Limited (“ASMPT”)

ASMPT Limited is a leading global supplier of hardware and software solutions for the manufacture of semiconductors and electronics. Headquartered in Singapore, ASMPT’s offerings encompass the semiconductor assembly & packaging, and SMT (surface mount technology) industries, ranging from wafer deposition to the various solutions that organise, assemble and package delicate electronic components into a vast range of end-user devices, which include electronics, mobile communications, computing, automotive, industrial and LED (displays). ASMPT partners with customers very closely, with continuous investment in R&D helping to provide cost-effective, industry-shaping solutions that achieve higher productivity, greater reliability, and enhanced quality. ASMPT is also a founding member of the [Semiconductor Climate Consortium](#).

ASMPT is listed on the Stock Exchange of Hong Kong (HKEX stock code: 0522) and is one of the constituent stocks of the Hang Seng Composite MidCap Index under the Hang Seng Composite Size Indexes, the Hang Seng Composite Information Technology Industry Index under the Hang Seng Composite Industry Indexes, the Hang Seng Corporate Sustainability Benchmark Index, and the Hang Seng HK 35 Index.

To learn more about ASMPT, please visit us at asmpt.com

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