

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mi | n/yyyy) |): <u>31/12/2020</u> | | | | | |
|--|--------------------|------------------------|----------------------------------|---|--|--|--|
| To : Hong Kong Exchanges ar | nd Clea | ring Limited | | | | | |
| Pacific Online Limited Jame of Issuer | | | | | | | |
| Date Submitted 0 | 5/01/20 |)21 | | | | | |
| I. Movements in Authorised Sl | hare Ca | apital | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>00543</u> | Descrip | otion : Ordinary | Shares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding | month _. | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000.00 | | | |
| Increase/(decrease) | | N/A | | N/A | | | |
| Balance at close of the month | - | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000.00 | | | |
| (2) Stock code : N/A | Descrip | otion: <u>N/A</u> | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding | month | N/A | N/A | N/A | | | |
| Increase/(decrease) | - | N/A | | N/A | | | |
| Balance at close of the month | _ | N/A | N/A | N/A | | | |

| 2. Preference Shares | | | | |
|--|---------------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A Descript | tion : | N/A | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | - | N/A | - | N/A |
| Balance at close of the | e month _ | N/A | N/A | N/A |
| 3. Other Classes of Sl | hares | | | |
| Stock code : | N/A Descript | tion : | N/A | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | _ | N/A | - | N/A |
| Balance at close of the | e month _ | N/A | N/A | N/A |
| Total authorised share (State currency): | e capital at the er | nd of the month | HK\$1,0 | 00,000,000.00 |
| II. Movements in Issue | ed Share Capital | 1 | | |
| | No. of ordir | nary shares | No. of preference | No. of other |
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,134,055,667 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,134,055,667 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share | Share Option | Schemes of the | Issuer) | | | | |
|--|---------------------|------------------|----------------|----------------|---|---|--|
| option scheme including EGM | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be issued pursuant theret | |
| approval date (dd/mm/yyyy) and _ | | Movement du | ring the month | | the month pursuant thereto | as at close of the month | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | monur | |
| 1. N/A | | | | • | | | |
| (/ /) | | | | | | | |
| Ordinary shares (Note 1) | | | | | | | |
| 2. N/A | | | | | | | |
| (/ /) | | | | | | | |
| Ordinary shares (Note 1) | | | | | | | |
| 3. N/A | | | | | | | |
| (/ /) | | | | | | | |
| Ordinary shares (Note 1) | | | | | | | |
| 4. N/A | | | | | | | |
| (/ /) | · · | | | | | | |
| Ordinary shares (Note 1) | | | | | | | |
| 5. N/A | | | | | | | |
| (/ /) | · · | | | | | | |
| Ordinary shares (Note 1) | | | | | | | |
| | | | | dinary shares) | Nil N/A | | |
| Total funds raised dur | | from exercise of | | (Other class) | N/A | | |
| ptions (State curren | <i>-</i> у <i>)</i> | | <u>Nil</u> | | | | |

| Warrants to Issue Shares of the | e Issuer which a | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u> | | - - - |

| Convertibles (i.e. Convertible | into Shares o | of the | e Issuer whic | h are to be Liste | ed) | | |
|---|---------------|--------|--------------------|-------------------|------------------------|--|--|
| Convertibles (i.e. Convertible | Currency | of | Amount at close of | Converted | Amount at | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
| | amount | | preceding | during the | close of the | thereto | close of the |
| Class and description | outstandir | ng | month | month | month | | month |
| 1. N/A | <u> </u> | | | | | | |
| | <u> </u> | | | | | | |
| | <u> </u> | | | | | | |
| Otaal and Ciliatas | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , , , | , | | | | | |
| (dd/mm/yyyy)) | (/ / |) | <u></u> | | | | |
| 2. N/A | <u>—</u> | | | | | | |
| | <u>—</u> | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | - | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ١ | | | | | |
| 3. N/A | (/ / | | | | | | |
| <u> </u> | <u> </u> | | | | | | |
| | <u>—</u> | | | | | | |
| | | | | | | | |
| Stock code (if listed) | _ | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | - | Total C. (Ordina | | | _ |
| | | | | • | ce shares) N/A | | _ |
| | | | | (O | ther class) <u>N/A</u> | 4 | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ори | ons (other than under Share Option Schemes) | | |
|------|---|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | · |
| | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | , | | |
| | | | |

| Ot | her Movements in | Issued Sha | are Capital | | | | | |
|----|------------------|---------------|----------------|---|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | N/A |
| | _ | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | lssue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (),,,,, | | | N/A | N/A |
| | | | _ | Class of shares | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|------------------|--|-------|---|--|---|
| | | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : | State currency — | issuable (Note 1) Issue and allotment | (/ / |) | | |
| | | price . | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/A | NIA |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | i | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|---------------|-------|---|-------------------------|---|---|---|
| | | | | Class of shares issuable (Note 1) | S | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | S | | | |
| 10. | Other (Please specify) | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | ordinary sha | | | |
| | | | | (Pre | ference sha (Other c | | | |
| | | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|------------|-----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E) | : | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movement Capital").) | ts in Issu | ued Share |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any): | | |
|-------------------|---------------------------------------|---|
| N/A | | |
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| | | |
| | | |
| Submitted by: | Wong Huk Yung, Hudson | - |
| Title: | Company Secretary | |
| | ary or other duly authorised officer) | = |
| , | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.