

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Online Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	03/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00543</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	HK\$0.01	_HK\$1,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :	N/A	λ
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

## 3. Other Classes of Shares

Stock code : N/A	Description :	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)*:

HK\$1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ry shares No. of preference				No. of other
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,134,055,667	N/A	<u> </u>	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,134,055,667	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto	
approval date (dd/mm/yyyy) and _		Movement during the month			the month pursuant thereto	as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
<u>( / / )</u>							
Ordinary shares (Note 1)							
2. N/A							
(//)							
Ordinary shares (Note 1)							
3. N/A							
( / / )							
Ordinary shares (Note 1)							
4. N/A							
(//)							
Ordinary shares (Note 1)							
5. N/A							
( / / )							
Ordinary shares (Note 1)							
				dinary shares) erence shares)	Nil N/A		
				(Other class)	N/A		
Total funds raised dur options (State currend		from exercise of	Nil				

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
issupple (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A		- -
			(O	ther class) <u>N/A</u>	۱ <u>ــــــــــــــــــــــــــــــــــــ</u>	-

Convertibles	(i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3. N/A</u>						
	_					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, /		Total C. (Ordina			-
			•	ce shares) <u>N/A</u> ther class) <u>N/A</u>		-
			(U)	110 01033) <u>11/7</u>	۱ <u> </u>	-

Any othe	r Agreements or	Arrangements	s to Issue \$	Shares o	of the Issuer	which are t	o be Listed,	including
Options (	other than under	r Share Option	n Schemes	3)				-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Restricted Share Award Scheme		
(adopted on 21 December 2020)		
Ordinary shares (Note 1)	Nil	7,750,000
2. N/A		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
3. N/A		
shares (Note 1)		
	N.PI	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares	es of shares of issued issuer g the which may hth be issued uant pursuant	No. of new shares of issuer issued during the month pursuant thereto			are Capital	n Issued Sh	her Movements	Oth
1. Rights issue  price : currency  Gate : (dd/mm/yyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    2. Open offer  At    price :  State    currency  Issue and allotment    ( / / )  Issue and allotment    ( / / )  EGM approval date:    ( / / )  EGM approval date:    ( / / )  EGM approval date:    ( / / )  K/A    3. Placing  At    State  Class    price :  State    currency  Issue and allotment    ( / / )  K/A    3. Placing  At    State  Class    price :  State    currency  Issue and allotment    ( / / )  Issue and allotment    ( / / )  EGM approval date:    ( / / )  EGM approval date:    ( / / )  K/A    Glass  of    Shares  issuable (Note 1)    K  State    issuable (Note 1)  issue and allotment    ( / / )  Issu				issuable (Note 1)	State	۸+		
2. Open offer  At price:  State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)    2. Open offer  At price:  State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)    2. Open offer  At price:  Class of shares				date : (dd/mm/yyyy)			Rights issue	1.
2. Open offer  At State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  N/A    3. Placing  At price : State price : currency  Issue and allotment date : (dd/mm/yyyy)  N/A    3. Placing  At price : Currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    Base and allotment price : Currency  Issue and allotment date : (dd/mm/yyyy)  N/A    Class of shares  ( / / )  N/A    Class of shares  ( / / )  N/A    Issue and allotment price : Currency  Issue and allotment date : ( / / )  N/A    Issue and allotment price : Currency  Issue and allotment date : ( / / )  N/A    Issue and allotment price : State price : State price : ( / / )  Issue and allotment ( / / )  N/A    Issue and allotment price : State price : State price : State price : State price : ( / / )  Issue and allotment ( / / )  Issue price : ( / / )    Issue and allotment price : State price : ( / / )  Issue and allotment ( / / )  Issue price : ( / / )    Issue and allotment ( / / )  Issue and allotment ( / / )  Is	AN/A	<u>N/A</u>	(//)	Eom approvariado.				
2. Open offer  price : currency  date : (dd/mm/yyyy)    Gate : (dd/mm/yyyy)  EGM approval date: ( / / )    (dd/mm/yyyy)  N/A    3. Placing  At State price : currency    Issue and allotment ( / / )  Issue and allotment ( / / )    (dd/mm/yyyy)  EGM approval date: ( / / )    Barbon Market  EGM approval date: ( / / )    MA  Class of shares    Class of shares  Issue and allotment ( / / )    EGM approval date: ( / / )  N/A    Class of shares  Issue and allotment ( / / )    Issue and allotment ( / / )  Issue and allotment ( / / )				issuable (Note 1)				
Image: State (dd/mm/yyyy)  N/A    3. Placing  At State price : Currency  Issue and allotment (// / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    M/A  Class of shares			( / / )				Open offer	2.
N/A    3. Placing  At State price : Currency    Issue and allotment (///)    Issue and allotment (///)    EGM approval date: (///)    (dd/mm/yyyy)    N/A    Class of shares			(//)	Eom approvariado.				
3. Placing  At State price : currency  Issue and allotment date : (dd/mm/yyyy)  ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)  N/A    Class of shares	<u>N/A</u>	<u>N/A</u>						
3. Placing  price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    Class of shares								
Class  of  shares			( / / )				Placing	3.
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment ( / / )	A N/A	N/A	( / / )	EGM approval date:				
4 Bonus issue (/ / )								
14 DODUS ISSUE				issuable (Note 1)				
date : (dd/mm/yyyy)			(//)	Issue and allotment date : (dd/mm/yyyy)			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	AN/A	<u>N/A</u>	(//)					

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		-	
5.	Scrip dividend	At price :	State currency ———		( / /	)	
		-			( / /	)	
				(		<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
				Class of shares redeemed (Note 1)		-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		N1/A
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / ( (dd/mm/yyyy)	)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u>N/A</u>
				Total E. (Ordinary s (Preference s (Othe	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Wong Huk Yung, Hudson
<u> </u>	Wong Hak Pang, Hadoon
Title:	
(Director, Secretary	or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.