

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Pacific On Date Submitted 06/06/20	Online Limited 012		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>00543</u> Descri	iption: Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/05/2012

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Stock code : N/A Descr	ription:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : N/A Descri	iption:	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,088,159,948	N/A	N/A	N/A
Increase/ (decrease) during the month	2,224,399	N/A	N/A	N/A
Balance at close of the month	1,090,384,347	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
date (dd/mm/yyyy) and class	Movement during the month				_			
of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Pre-IPO Share	_							
Option Plan	=							
HK\$1.32 (23/11/2007)	-							
Ordinary shares	N/A	33,437	N/A	N/A	33,437	7,274,647		
(Note 1)	·							
2. Pre-IPO Share	-							
Option Plan	=							
HK\$1.71	-							
(23/11/2007)	-							
Ordinary shares	N/A	127,000	N/A	N/A	127,000	10,851,751		
(Note 1)								
3. Pre-IPO Share	=							
Option Plan	=							
HK\$1.96	-							
(23/11/2007)	-							
Ordinary shares	N/A	134,823	N/A	N/A	134,823	12,931,657		
(Note 1)								
4. Share Option	-							
Scheme	=							
HK\$1.31	-							
(23/11/2007)	='							
Ordinary shares	N/A	1,267,938	N/A	N/A	1,267,938	6,132,213		
(Note 1)								
5. Share Option	-							
Scheme	-							
HK\$1.56	-							
(23/11/2007)	-							
Ordinary shares	N/A	172,877	N/A	N/A	172,877	407,319		
(Note 1)								
6. Share Option	=							
Scheme	=							
HK\$2.68	_							
(23/11/2007)	- '							
Ordinary shares	N/A	311,082	N/A	N/A	311,082	5,869,851		
(Note 1)								
7. Share Option	-							
Scheme	-							
HK\$2.63	='							
(23/11/2007)	N/A	1,152	N/A	N/A	1,152	573,742		
Ordinary shares	-							
(Note 1)								
8. Share Option	<u>-</u> -							
Scheme	_							
HK\$2.65	≣.							
(23/11/2007)	NT/A	176 000	NI/A	NT/A	176,000	1 010 104		
Ordinary shares (Note 1)	N/A	176,090	N/A	N/A	176,090	1,018,104		
(/								
				Ordinary shares)	2,224,399			
			(Pr	(Other class)	N/A			
				(Other class)	N/A			
otal funds raised during the	month from exerci	ise of options (State						
urrency)			HK\$3,759,61	4.84				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding more	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
	-				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>—</u>			
	Т	otal B. (Ordin	nary shares) Nil		_
		·	ence shares) $\frac{N/A}{N}$		-
		(Other class) N/A	1	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Cto alo and a (if lints d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(44,111111)))))	(, , ,)		Total C. (Ordii	nary shares) Nil		
				ence shares) N/A		-
				Other class) $\overline{N/A}$		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)	1	
3. N/A		
(/ /)	=	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oi	ther Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

For Main Board and GEM listed issuers

yet cancelled) date: (08/05/2012) N/A (1,022,000) (dd/mm/yyyy) (09/05/2012) N/A (160,000) (10/05/2012) N/A (231,000) (11/05/2012) N/A (231,000) (11/05/2012) N/A (738,000) (14/05/2012) N/A (400,000) (16/05/2012) N/A (200,000) (18/05/2012) N/A (275,000) AGM approval date: (dd/mm/yyyy) (30/05/2011) Repurchased (but not yet cancelled) date: (29/05/2012) N/A (325,000)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		Type of Issue					
Serip dividend					_		
Class of shares repurchased (Note 1) N/A N/A					·		
Class of shares repurchased (Note 1)	5.	Scrip dividend	AT DITCE :		(/ /)		
Class of shares Ordinary Shares					(/ /)	N/A	N/A
Repurchased (Note 1) Shares						IV/A	1N/A
Repurchased (but not (07/05/2012) N/A (90,000) yet cancelled) date: (08/05/2012) N/A (1,022,000) (dd/mm/yyyy) (09/05/2012) N/A (160,000) (10/05/2012) N/A (231,000) (11/05/2012) N/A (231,000) (11/05/2012) N/A (738,000) (14/05/2012) N/A (400,000) (16/05/2012) N/A (200,000) (16/05/2012) N/A (275,000) (18/05/2012) N/A (275,000) (18/05/2012) N/A (231,000) (18/05/2012) (1							
vet cancelled) date: (08/05/2012) N/A (1,022,000) (dd/mm/yyyy) (09/05/2012) N/A (160,000) (10/05/2012) N/A (231,000) (11/05/2012) N/A (738,000) (11/05/2012) N/A (400,000) (14/05/2012) N/A (400,000) (16/05/2012) N/A (200,000) (16/05/2012) N/A (200,000) (18/05/2012) N/A (275,000)					(/ /)		
Class of shares Class of s	6.			yet cancelled) date:	(08/05/2012) (09/05/2012) (10/05/2012) (11/05/2012) (14/05/2012) (16/05/2012)	N/A N/A N/A N/A N/A	(1,022,000) (160,000) (231,000) (738,000) (400,000) (200,000)
yet cancelled) date: (29/05/2012) N/A (325,000)					(30/05/2011)		_
Class of shares ————————————————————————————————————				yet cancelled) date:			
redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(18/05/2012)		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
IVA IVA					(/ /)	N/Δ	N/A
						IV/A	_ IV/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	e			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						- <u>- "</u>
		Class of shares issuable (Note 1)	2			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary			
		(P	reference (Othe		(s) N/A (s) N/A	
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	((1) 2,224,399)
				((2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.