

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Pacific	Online Limited		
Date Submitted 06/08/2			
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 00543 Descri	ription: Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : N/A Description	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/07/2012

2	Dref	erence	Shares
<i>L</i> .	FIGI	CICHEC	SHALES

Stock code : N/A Descri	ption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : N/A Descr	iption:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,086,850,776	N/A	N/A	N/A
Increase/ (decrease) during the month	117,172	N/A	N/A	N/A
Balance at close of the month	1,086,967,948	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date (dd/mm/yyyy) and class		Movement dur	ing the month			
of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Pre-IPO Share						
Option Plan	=					
HK\$1.32	-					
(23/11/2007)	-					
Ordinary shares (Note 1)	N/A	<u>N/A</u>	N/A	N/A	N/A	7,227,518
	_					
2. Pre-IPO Share	=					
Option Plan HK\$1.71	=					
(23/11/2007)	=					
Ordinary shares	N/A	29,235	N/A	N/A	29,235	10,762,516
(Note 1)	· .	· · · · · · · · · · · · · · · · · · ·				
3. Pre-IPO Share	-					
Option Plan	-					
HK\$1.96	=					
(23/11/2007)	-	40.00			40.00	
Ordinary shares (Note 1)	N/A	10,200	N/A	N/A	10,200	12,890,157
	_					
4. Share Option	_					
Scheme HK\$1.31	-					
(23/11/2007)	-					
Ordinary shares	N/A	N/A	N/A	N/A	N/A	6,132,213
(Note 1)						
5. Share Option	-					
Scheme	-					
HK\$1.56	- '					
(23/11/2007)	- NY/A	77 727	NY/A	37/4	77 707	1 1 4 2 0 2 1
Ordinary shares (Note 1)	N/A	77,737	N/A	N/A	77,737	1,142,921
(Note 1)						
6. Share Option	- -					
Scheme	-					
HK\$2.68 (23/11/2007)	-					
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,869,851
(Note 1)	· .	·				
7. Share Option	-					
Scheme	=					
HK\$2.63	=· =.					
(23/11/2007)	N/A	N/A	N/A	N/A	N/A	573,742
Ordinary shares (Note 1)	-					
	_					
8. Share Option	_					
Scheme HK\$2.65	-					
(23/11/2007)	=					
Ordinary shares	N/A	N/A	N/A	N/A	N/A	1,018,104
(Note 1)						
			Total A. (0	Ordinary shares)	117,172	
				eference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the	month from exerci	se of options (State				
urrency)	Hom excite	spaons (state	HK\$191,253	.57		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding more	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
	-				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>—</u>			
	Т	otal B. (Ordin	nary shares) Nil		_
		·	ence shares) $\frac{N/A}{N}$		-
		(Other class) N/A	1	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Ct1 4- (:£1:-t- 4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(44,111111)))))	(, , ,)		Total C. (Ordii	nary shares) Nil		
				ence shares) N/A		-
				Other class) $\overline{N/A}$		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)	1	
3. N/A		
(/ /)	=	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	is	No. of new shares of issuer issued issuer issued during the month month thereto as at pursuant thereto month
State State State State State State State Class of shares issuable (// /) (//)		
Class of shares issuable	able	
Class of shares issuable (Note 1) N/A		issue and anothern
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) State currency Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) State (//)	(/ /)	EGIN approvar date.
Class of shares issuable N/A	<u>1</u>	N/A N/A
2. Open offer At price: State currency Buse and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Rivate and allotment (///) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Class of shares issuable (///) (dd/mm/yyyy) N/A	able	
Class of shares issuable N/A		Issue and allotment (/ /)
Class of shares issuable (Note 1)	(/ /)	EGIN approvar date.
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (/ / /)	1	(dd/mm/yyyy) N/A N/A
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment	able	
Class of shares issuable		155de dia difotificit
Class of shares issuable	(/ /)	2011 approvar date.
(Note 1) 4. Bonus issue Issue and allotment	1	$\frac{N/A}{N/A} = \frac{N/A}{N/A}$
(Note 1) 4. Bonus issue Issue and allotment	hl.	Class of shares issuable
	lable	
. (33, 1111, 33, 33, 7)	(/ /)	Issue and allotment date: (dd/mm/yyyy) (/ /)
AGM approval date: (dd/mm/yyyy)	: (/ /)	(dd/mm/yyyy)
<u>N/A</u>	1	<u>N/A</u> <u>N/A</u>

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) State currency	Type	of Issue				
Class of shares	5. Scrip	o dividend	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)	N/A	NI/A
Cancellation date : (dd/mm/yyyy)					IN/A	IN/A
(dd/mm/yyyy) (/ /) 6. Repurchase of shares Repurchased (but not yet cancelled) date: (16/07/2012) N/A (17/07/2012) N/A (18/07/2012) N/A (18/07/2012) N/A (19/07/2012) N/A AGM approval date: (dd/mm/yyyy) (18/05/2012) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				Ordinary Shares		
Shares Repair lasted (at not yet cancelled) date: (16/07/2012) N/A (18/07/2012) N/A (18/07/2012) N/A (18/07/2012) N/A (19/07/2012) N				(/ /)		
Class of shares ————————————————————————————————————			yet cancelled) date:	(17/07/2012) (18/07/2012)	N/A N/A	(326,000) (248,000) (52,000) (50,000)
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date:			AGM approval date: (dd/mm/yyyy)	(18/05/2012)		_
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date:						
7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /)						
EGM approval date: (/ /)				(/ /)		
	snare	: S	EGM approval date:	(/ /)		
N/A N/A					N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curre		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	NT/A
					N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State curre		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary seference seference seference	hare		
To	otal increase / (decrease) in ordinary sh	hares during the month (i.e. Total of A to E	E):	(1) 117,172	
				(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.