

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Online Limited
Date Submitted	06/06/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : 00543 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A N/A		N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,087,984,245	N/A	N/A	N/A
Increase/ (decrease) during the month	1,937,735	N/A	N/A	N/A
Balance at close of the month	1,089,921,980	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

articulars of share option scheme ncluding EGM approval					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the mont
date (dd/mm/yyyy) and class		Movement duri	ng the month			
of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. Pre-IPO Share	oranted	Literensed	Cuntenta	Lapoed		
Option Plan						
HK\$1.32						
(23/11/2007)	•					
Ordinary shares	N/A	N/A	N/A	N/A	N/A	7,164,377
(Note 1)						
2. Pre-IPO Share						
Option Plan						
ĤK\$1.71						
(23/11/2007)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	10,296,664
(Note 1)						
3. Pre-IPO Share						
Option Plan						
HK\$1.96						
(23/11/2007)						
Ordinary shares	N/A	73,950	N/A	N/A	73,950	11,339,102
(Note 1)						
4. Share Option	•					
Scheme						
HK\$1.31						
(23/11/2007)		1.0(7.020	NT/ 4	NT/ 4	1 2 (7 020	5 052 425
Ordinary shares (Note 1)	N/A	1,267,939	N/A	N/A	1,267,939	7,953,435
5. Share Option						
Scheme HK\$1.56						
(23/11/2007)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	482,665
(Note 1)						
C Chan Outin						
6. Share Option Scheme						
HK\$2.68						
(23/11/2007)	•					
Ordinary shares	N/A	372,313	N/A	N/A	372,313	9,343,135
(Note 1)						
7. Share Option						
Scheme						
HK\$2.63	•					
(23/11/2007)	N/A	N/A	N/A	N/A	N/A	873,286
Ordinary shares						
(Note 1)						
8. Share Option						
Scheme						
HK\$2.65						
(23/11/2007) Ordinary shares	NT/A	222 522	NT/A	NT/ A	112 522	1 577 225
(Note 1)	N/A	223,533	N/A	N/A	223,533	1,577,335
			_	~		
				Ordinary shares)	1,937,735	
			(Pr	eference shares) (Other class)	N/A N/A	
				(Other class)	11/11	
tal funds raised during the	month from exerci	ise of options (State				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
	· · _				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<u>5. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
4. N/A					
	·				<u> </u>
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares) <u>Nil</u>		<u>_</u>
			ence shares) N/A		-
		(Other class) N/A	A	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		montin
1. N/A	C					
	<u> </u>				,	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i></i>					
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	. ,		Total C. (Ordin	nary shares) Nil		
				ence shares) $\overline{N/A}$		-
			()	Other class) $\overline{N/A}$	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/inin/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Class of shares repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyy) 7. Redemption of shares Class of shares (dd/mm/yyy) 7. Redemption of shares Class of shares (dd/mm/yyy) 7. Redemption of shares Redemption date: (dd/mm/yyy) 7. Redemption of shares Redemption date: (dd/mm/yyy) 7. Redemption of shares Redemption date: (dd/mm/yyy) 8. Consideration issue At price. State 8. Consideration issue At price. State				E	For Main I	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A 1 Class of shares repurchase of shares Class of shares repurchased (Note 1) N/A 1 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) N/A 2 7. Redemption of shares Class of shares redeemed (Note 1) N/A 2 7. Redemption of shares Class of shares redeemed (Note 1) N/A 2 7. Redemption of shares Class of shares redeemed (Note 1) N/A 2 7. Redemption of shares Class of shares (dd/mm/yyy) (/ /) N/A 2 8. Consideration issue. At price : State Issue and allotment (/ /) N/A 1	Туре	of Issue						
(d//mm/yyyy) N/A 1 (d//mm/yyyy) (/ / /) N/A 1 6. Repurchase of shares Cancellation date : (d//mm/yyyy) (/ /) N/A 1 6. Repurchase of shares Cancellation date : (d//mm/yyyy) (/ /) N/A 1 6. Repurchase of shares Cancellation date : (d//mm/yyyy) (/ /) N/A 1 7. Redemption of shares Class of shares redeemed (Note 1) N/A 1 7. Redemption of shares Class of shares (/ /) N/A 1 7. Redemption of shares Class of shares (/ / /) N/A 1 7. Redemption of shares Class of shares (/ / /) N/A 1 8. Consideration issue At price · State Issue and allotment (/ /) 1	5. Scrip	p dividend		(Note 1) Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) 7. Redemption of shares Class of shares					(/ /)	<u>N/A</u>	<u>N/A</u>
 6. Repurchase of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A P EGM approval date: (dd/mm/yyy) (/ /) N/A P Class of shares								
(dd/mm/yyyy) (/ / /) N/A P (dd/mm/yyyy) (/ /) N/A P 7. Redemption of shares Class of shares issues Shares 7. Redemption of shares Redemption date: (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A P Image: Class of shares issuable issue N/A P Image: Class of shares issuable issue N/A P Image: State Issue and allotment (/ /)					(/ /)		
7. Redemption of shares 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) (/ /) N/A N/A N/A N/A State Issue and allotment				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyy) (/ / /) EGM approval date: (/ /) (dd/mm/yyy) (/ /) N/A N/A N/A N Class of shares issuable								
(dd/mm/yyyy) (/ / /) N/A N/A N/A N Class of shares issuable	7. Rede share	emption of es			(/ /)		
(<i>Note 1</i>) 8 Consideration issue At price State Issue and allotment (/ /)					(/ /)	N/A	N/A
8 Consideration issue At price State Issue and allotment (/ /)								
date. (domini/yyyy)	8. Cons	sideration issue	At price : State		(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N</u>					(/ /)	N/A	N/A

				For Main E	Boar	d and GEM list	ted issuers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuabl (<i>Note 1</i>)	e			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sh	nares	s) Nil	
				Preference sh	nares	s) N/A	
				(Other	class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,937,735		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Tricor Investor Services Limited	
Title:	C	
(Directo	r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.