

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Pacific Online Limited | |
|----------------|------------------------|--|
| Date Submitted | 05/09/2013 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00543</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | <u> </u> |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | <u> </u> |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|---|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,090,607,957 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 499,181 | N/A | N/A | N/A |
| Balance at close of the month | 1,091,107,138 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuan thereto as at close of the mont |
|---|-------------------|-----------------------|---------------|---|--|---|
| date (dd/mm/yyyy) and class | | Movement duri | ing the month | | | |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | - | |
| 1. Pre-IPO Share | Grunted | Entrensed | Cuntented | Dupord | | |
| Option Plan | | | | | | |
| HK\$1.32 | | | | | | |
| (23/11/2007) | | | | | | |
| Ordinary shares (Note 1) | N/A | 30,000 | N/A | N/A | 30,000 | 7,130,877 |
| | | | | | | |
| 2. Pre-IPO Share Option Plan | | | | | | |
| HK\$1.71 | | | | | | |
| (23/11/2007) | • | | | | | |
| Ordinary shares | N/A | 13,999 | N/A | N/A | 13,999 | 10,249,291 |
| (Note 1) | | | | | | |
| 3. Pre-IPO Share | | | | | | |
| Option Plan | | | | | | |
| HK\$1.96 | | | | | | |
| (23/11/2007) | | (2.72.1 | NT/ A | NT (A | (2.72.1 | 11 21 6 21 2 |
| Ordinary shares (Note 1) | N/A | 62,734 | N/A | N/A | 62,734 | 11,216,312 |
| 4. Share Option | | | | | | |
| Scheme | | | | | | |
| HK\$1.31 | • | | | | | |
| (23/11/2007) | | | | | | |
| Ordinary shares (Note 1) | N/A | N/A | N/A | N/A | N/A | 9,221,374 |
| | | | | | | |
| 5. Share Option Scheme | | | | | | |
| HK\$1.56 | | | | | | |
| (23/11/2007) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 1,218,269 |
| (Note 1) | | | | | | |
| 6. Share Option | | | | | | |
| Scheme | | | | | | |
| HK\$2.68 | | | | | | |
| (23/11/2007) Ordinary shares | N/A | 355,498 | N/A | 463,842 | 355,498 | 8,072,522 |
| (Note 1) | 11/11 | 333,490 | 10/21 | 403,042 | 333,470 | 0,012,522 |
| 7. Share Option | | | | | | |
| Scheme | | | | | | |
| HK\$2.63 | | | | | | |
| (23/11/2007) | N/A | N/A | N/A | 1,153 | N/A | 872,133 |
| Ordinary shares (Note 1) | | | | | | |
| 8. Share Option | | | | | | |
| Scheme | | | | | | |
| HK\$2.65 | | | | | | |
| (23/11/2007) | • | | | | | |
| Ordinary shares (Note 1) | N/A | 36,950 | N/A | 309,318 | 36,950 | 1,093,293 |
| | | | Total A | Ordinary shares) | 499,181 | |
| | | | | reference shares) | 499,181 N/A | |
| | | | (1) | (Other class) | N/A N/A | |
| | | | | (· · · · · · · · · · · · · · · · · · · | | |
| otal funds raised during the | month from exerci | ise of options (State | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| | · · _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| <u>5. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 4. N/A | | | | | |
| | · | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) <u>Nil</u> | | <u>_</u> |
| | | | ence shares) N/A | | - |
| | | (| Other class) N/A | A | _ |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|---------------------------------|-------------------------|-------------------------------|--|--|
| Class and description | outstanding | month | month | month | | montin |
| 1. N/A | C | | | | | |
| | | | | | | |
| | | | | | | |
| | <u> </u> | | | | , | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (' ') | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | . , | | Total C. (Ordin | nary shares) Nil | | |
| | | | | ence shares) $\overline{N/A}$ | | - |
| | | | () | Other class) $\overline{N/A}$ | 4 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements in I | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------|---------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/inin/yyyy) | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| Class of shares repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyy) 7. Redemption of shares Class of shares (dd/mm/yyy) 7. Redemption of shares Class of shares (dd/mm/yyy) 7. Redemption of shares Redemption date: (dd/mm/yyy) 7. Redemption of shares Redemption date: (dd/mm/yyy) 7. Redemption of shares Redemption date: (dd/mm/yyy) 8. Consideration issue At price. State 8. Consideration issue At price. State | | | | E | For Main I | Boar | d and GEM list No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------|------------------|------------------|------------------------------------|------------|------|--|--|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A 1 Class of shares repurchase of shares Class of shares repurchased (Note 1) N/A 1 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) N/A 2 7. Redemption of shares Class of shares redeemed (Note 1) N/A 2 7. Redemption of shares Class of shares redeemed (Note 1) N/A 2 7. Redemption of shares Class of shares redeemed (Note 1) N/A 2 7. Redemption of shares Class of shares (dd/mm/yyy) (/ /) N/A 2 8. Consideration issue. At price : State Issue and allotment (/ /) N/A 1 | Туре | of Issue | | | | | | |
| (d//mm/yyyy) N/A 1 (d//mm/yyyy) (/ / /) N/A 1 6. Repurchase of shares Cancellation date : (d//mm/yyyy) (/ /) N/A 1 6. Repurchase of shares Cancellation date : (d//mm/yyyy) (/ /) N/A 1 6. Repurchase of shares Cancellation date : (d//mm/yyyy) (/ /) N/A 1 7. Redemption of shares Class of shares redeemed (Note 1) N/A 1 7. Redemption of shares Class of shares (/ /) N/A 1 7. Redemption of shares Class of shares (/ / /) N/A 1 7. Redemption of shares Class of shares issuable (/ / /) N/A 1 8. Consideration issue At price · State Issue and allotment (/ /) 1 | 5. Scrip | p dividend | | (Note 1) Issue and allotment | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) 7. Redemption of shares Class of shares | | | | | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A P EGM approval date: (dd/mm/yyy) (/ /) N/A P Class of shares | | | | | | | | |
| (dd/mm/yyyy) (/ / /) N/A P (dd/mm/yyyy) (/ /) N/A P 7. Redemption of shares Class of shares issues Shares 7. Redemption of shares Redemption date: (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A P Image: Class of shares issuable issue N/A P Image: Class of shares issuable issue N/A P Image: State Issue and allotment (/ /) | | | | | (/ / |) | | |
| 7. Redemption of shares 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) (/ /) N/A N/A N/A N/A State Issue and allotment | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| shares (dd/mm/yyy) (/ / /) EGM approval date: (/ /) (dd/mm/yyy) (/ /) N/A N/A N/A N Class of shares issuable | | | | | | | | |
| (dd/mm/yyyy) (/ / /) N/A N/A N/A N Class of shares issuable | 7. Rede share | emption of es | | | (/ / |) | | |
| (<i>Note 1</i>) 8 Consideration issue At price State Issue and allotment (/ /) | | | | | (/ / |) | N/A | N/A |
| 8 Consideration issue At price State Issue and allotment (/ /) | | | | | | | | |
| date. (domini/yyyy) | 8. Cons | sideration issue | At price : State | | (/ / |) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N</u> | | | | | (/ / |) | N/A | N/A |

| | | | Fo | or Main Board | d and GEM list | |
|-----|---------------------------|------------------------------|--|---------------------------------|--|---|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | T (1) | . 1' | NI:1 | |
| | | | | dinary shares ference shares | | _ |
| | | | (i ici | (Other class | · | _ |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 499,181 | | |
|--|-----|---------|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| Submitted by: | Tricor Investor Services Limited | |
|---------------|--|--|
| Title: | Q | |
| (Directo | r, Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.