

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): 31/01/2014		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Paci	ific Online Limited		
)2/2014		
I. Movements in Authorised Share 0	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00543</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : N/A De	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code: N/A D		Description:	N/A	Λ
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of]	preceding mo	nth N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of	the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A De	scription:	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month ($State\ currency$):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,092,554,263	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,765,689	N/A	N/A	N/A	
Balance at close of the month	1,094,319,952	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date (dd/mm/yyyy) and class	Movement during the month				_	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Plan	•					
HK\$1.32						
(23/11/2007) Ordinary shares	N/A	N/A	N/A	N/A	N/A	7,080,877
(Note 1)	19/21	14/11	11/21	14/11	14/21	1,000,077
2. Pre-IPO Share	-					
Option Plan	=					
HK\$1.71	•					
(23/11/2007)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	10,236,747
(Note 1)						
3. Pre-IPO Share	•					
Option Plan						
HK\$1.96	=					
(23/11/2007) Ordinary shares	N/A	23,000	N/A	N/A	23,000	11,068,659
(Note 1)	IV/A	23,000	IV/A	IN/A	23,000	11,000,039
4. Share Option Scheme	=					
HK\$1.31	•					
(23/11/2007)	•					
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,221,374
(Note 1)						
5. Share Option	:					
Scheme	•					
HK\$1.56	•					
(23/11/2007)	NT/A	174.020	NT/A	NT/A	174 020	1.044.220
Ordinary shares (Note 1)	N/A	174,039	<u>N/A</u>	N/A	174,039	1,044,230
	=					
6. Share Option	<u>.</u>					
Scheme HK\$2.68	-					
(23/11/2007)	-					
Ordinary shares	N/A	1,287,079	N/A	548,436	1,287,079	5,116,691
(Note 1)	· ·			·		
7. Share Option	-					
Scheme	•					
HK\$2.63						
(23/11/2007)	N/A	N/A	N/A	N/A	N/A	872,133
Ordinary shares (Note 1)						
8. Share Option						
Scheme HK\$2.65						
(23/11/2007)	-					
Ordinary shares	N/A	281,571	N/A	208,529	281,571	463,581
(Note 1)						
			Total A. (Ordinary shares)	1,765,689	
				reference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the	month from exerci	se of options (State				
currency)		1	HK\$4,512,11	<u>15.71</u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)	· ——				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	- -				
(/ /)	- 				-
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
(/ /)	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
	Total	B. (Ordin	nary shares) Nil		
		(Prefere	ence shares) $\frac{N/A}{N}$	A	-
		(Other class) N/A	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(/ /)	1	
shares (Note 1)		
2. N/A		
2. 17/1	1	
(/ /) shares (Note 1)	_	
Sitates (Note 1)		
3. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at close of the pursuant thereto month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) Cancellation date: 6. Repurchase of (/ /) (dd/mm/yyyy) shares EGM approval date: (/ /) N/A N/A(dd/mm/yyyy) of Class shares _ redeemed (Note 1) Redemption date: 7. Redemption of (/ /) (dd/mm/yyy) shares EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

				For Main	Board	and GEM list	ted issuers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary some		N/A	
Te	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to	E):	(1)) 1,765,68	9
					(2	N/A	
T	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
Submitted by: <u>Tricor Investor Services Limited</u>	
Title: Branch Share Registrar	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	
(,,	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.