

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	<b>1/yyyy)</b> :	30/11/2014		
To: Hong Kong Exchanges an	d Clearing L	imited		
Name of Issuer	Pacific Onlin	ne Limited		
Date Submitted	04/12/2014	TO EMITTOG		
I. Movements in Authorised Sl	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00543</u>	Description	on: Ordinary S	Shares	
	ì	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : N/A	Descriptio	on: N/A		_
	į	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	N/A	N/A

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,	$\mathbf{P}_{1}$	ret	<b>P</b> 1	0	nce	2 <b>\</b>	ng	res

Stock code : N/A Descri	ription:	N/A	<u>.                                    </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code: N/A	Description:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$1,000,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,111,608,632	N/A	N/A	N/A
Increase/ (decrease) during the month	41,000	N/A	N/A	N/A
Balance at close of the month	1,111,649,632	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date (dd/mm/yyyy) and class of shares issuable	Movement during the month				_	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Plan HK\$1.32						
(23/11/2007)						
Ordinary shares	N/A	5,000	N/A	N/A	5,000	7,006,937
(Note 1)						
2. Pre-IPO Share						
Option Plan						
HK\$1.71						
(23/11/2007)						
Ordinary shares	N/A	18,000	N/A	N/A	18,000	10,067,179
(Note 1)						
3. Pre-IPO Share						
Option Plan						
HK\$1.96						
(23/11/2007)						
Ordinary shares	N/A	18,000	N/A	N/A	18,000	10,661,169
(Note 1)			<u> </u>			
4. N/A						
-						
( / / )						
Ordinary shares						
(Note 1)						
(Note 1)						
5. N/A						
-						
( / / )						
Ordinary shares (Note 1)						
(Note 1)						
6. N/A						
*******						
( / / )						
Ordinary shares						
(Note 1)						
7.37/4						
7. N/A						
( / / )						
Ordinary shares						
(Note 1)						
8. N/A						
( / / ) Ordinary shares						
(Note 1)		<del></del>	<del></del>			-
(11016 1)						
			Total A. (	Ordinary shares)	41,000	
				eference shares)	N/A	
				(Other class)	N/A	
Transferration to the state of						
Total funds raised during the i	nonth from exercis	se of options (State				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / )	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
			. <del></del>	-	-
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
	-				
( / / )	·		· -		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	-				
	-				
( / / )	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
	Total	B. (Ordi	nary shares) Nil		
	1000	(Prefere	ence shares) $\frac{N/A}{N}$	A	- -
		(	Other class) N/A	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
2. 11/11	-	
	1	
( / / ) shares (Note 1)	<u> </u>	
Shares (Note 1)		
3. <u>N/A</u>		
	<u> </u>	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)		

Oi	ner Movements in	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illil/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
	_		Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1 <b>V</b> /A	1N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at close of the pursuant thereto month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) Cancellation date: 6. Repurchase of ( / / ) (dd/mm/yyyy) shares EGM approval date: ( / / ) N/A N/A(dd/mm/yyyy) of Class shares \_ redeemed (Note 1) Redemption date: 7. Redemption of ( / / ) (dd/mm/yyy) shares EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

				For Main	Board a	and GEM list	ted issuers
						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
	Type of Issue						
			Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuabl (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
				(Ordinary s Preference s (Other		N/A	
To	otal increase / <del>(decre</del>	<del>ease)</del> in ordinary shares during	g the month (i.e. Total of A to	) E):	(1)	41,000	
					(2)	N/A	
To	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A	to E):		N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):		
N/A		
	_	
		,
		_
Submitted by:	Tricor Investor Services Limited	
T:41	Donald Chara Daylatan	
Title: (Director 9		
(Director, S	Secretary or other duly authorised officer)	
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Notes ·		

- wotes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.