



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pacific Online Limited

Date Submitted 08/04/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>00543</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>100,000,000,000</u>    | <u>HK\$0.01</u>                            | <u>HK\$1,000,000,000.00</u>                              |
| Increase/(decrease)  | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                                      | <u>100,000,000,000</u>    | <u>HK\$0.01</u>                            | <u>HK\$1,000,000,000.00</u>                              |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)  | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                                      | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|                                     |                          |                               |  |
|-------------------------------------|--------------------------|-------------------------------|--|
| Stock code :                        | <u>N/A</u>               |                               |  |
| Description :                       | <u>N/A</u>               |                               |  |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                 | <u>N/A</u>               |                               | <u>N/A</u>                                   |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                    | <u>N/A</u>                                   |

## 3. Other Classes of Shares

|                                     |                                |                               |  |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code :                        | <u>N/A</u>                     |                               |  |
| Description :                       | <u>N/A</u>                     |                               |  |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                 | <u>N/A</u>                     |                               | <u>N/A</u>                                   |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                    | <u>N/A</u>                                   |

Total authorised share capital at the end of the month (State currency) :

HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)        | No. of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|------------|--------------------------|--------------------------------|
| Balance at close of preceding month   | <u>1,111,727,151</u>          | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>6,000</u>                  | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,111,733,151</u>          | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Pre-IPO Share   |                           |           |           |        |  |   |
| Option Plan  |                           |           |           |        |  |   |
| HK\$1.32   |                           |           |           |        |  |   |
| (23/11/2007)   |                           |           |           |        |  |   |
| Ordinary shares  | N/A                       | N/A       | N/A       | N/A    | Nil  | 6,995,847   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. Pre-IPO Share   |                           |           |           |        |  |   |
| Option Plan  |                           |           |           |        |  |   |
| HK\$1.71   |                           |           |           |        |  |   |
| (23/11/2007)   |                           |           |           |        |  |   |
| Ordinary shares  | N/A                       | N/A       | N/A       | N/A    | Nil  | 10,027,179  |
| (Note 1)   |                           |           |           |        |  |   |
| 3. Pre-IPO Share   |                           |           |           |        |  |   |
| Option Plan  |                           |           |           |        |  |   |
| HK\$1.96   |                           |           |           |        |  |   |
| (23/11/2007)   |                           |           |           |        |  |   |
| Ordinary shares  | N/A                       | 6,000     | N/A       | N/A    | 6,000  | 10,628,740  |
| (Note 1)   |                           |           |           |        |  |   |
| 4. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| Ordinary shares  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 5. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| Ordinary shares  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 6. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| Ordinary shares  |                           |           |           |        |  |   |
| (Note 1) (Note 1)  |                           |           |           |        |  |   |
| 7. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| Ordinary shares  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 8. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| Ordinary shares  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
|  |                           |           |           |        | Total A. (Ordinary shares)   | 6,000   |
|  |                           |           |           |        | (Preference shares)  | N/A   |
|  |                           |           |           |        | (Other class)  | N/A   |
| Total funds raised during the month from exercise of options (State currency)                            | HK\$11,760.00             |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares) Nil  |  |
|  |                                 |   |                                  |   | (Preference shares) N/A  |  |
|  |                                 |   |                                  |   | (Other class) N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| 2. <u>N/A</u><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| 3. <u>N/A</u><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|--|--|---|
| Type of Issue                           |              |                                 |  |  |   |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |

|               |                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month   |
|---------------|----------------------|--|---|
| Type of Issue |                      |  |   |
| 5.            | Scrip dividend       | At price : State currency _____                                      | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;">N/A      N/A</p> |
| 6.            | Repurchase of shares |  | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;">N/A      N/A</p>     |
| 7.            | Redemption of shares |  | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date: (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;">N/A      N/A</p>           |
| 8.            | Consideration issue  | At price : State currency _____                                      | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;">N/A      N/A</p> |



For Main Board and GEM listed issuers

|                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| Type of Issue              |  |  |   |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )    |  |   |
|                            |  | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1)                           |   |
|                            |  | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                            |  | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                            |  | N/A  | N/A   |
|                            |  | Total E. (Ordinary shares) Nil                                       |   |
|                            |  | (Preference shares) N/A  |   |
|                            |  | (Other class) N/A  |   |

|   |           |
|---|-----------|
| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):                      | (1) 6,000 |
|   | (2) N/A   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A       |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |           |

