

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer Date Submitted	Pacific Onli 06/10/2015	ne Limited		
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00543</u>	Description	on: Ordinary S	hares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month	_	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : N/A	Descriptio	on: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Ralance at close of the month		N/A	N/A	NI/A

30/09/2015

#### 2. Preference Shares

Stock code : N/A Des	cription:	on: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

# 3. Other Classes of Shares

Stock code : N/A	Description:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$1,000,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference No. of other c		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,130,588,784	N/A	N/A	N/A	
Increase/ (decrease) during the month	700,000	N/A	N/A	N/A	
Balance at close of the month	1,131,288,784	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Movement during the month				<u> </u>	
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Plan						
HK\$1.32						
(23/11/2007) Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,598,212
(Note 1)	IN/A	1N/A	N/A	IN/A	IN/A	2,370,212
2. Pre-IPO Share						
Option Plan						
HK\$1.71 (23/11/2007)						
Ordinary shares	N/A	200,000	N/A	N/A	200,000	2,713,179
(Note 1)	11/11				200,000	2,710,177
3. Pre-IPO Share						
Option Plan HK\$1.96						
(23/11/2007)						
Ordinary shares	N/A	500,000	N/A	N/A	500,000	2,697,434
(Note 1)						
4.37/4						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
5. N/A						
5.10/11						
( / / )						
Ordinary shares						
(Note 1)						
6. N/A						
( / / ) Ordinary shares						
(Note 1) (Note 1)						
, , , ,						
7. N/A						
( / / )						
Ordinary shares						
(Note 1)						
8. N/A						
0. IV/A						
( / / )						
Ordinary shares (Note 1)						
(IVOIE 1)						
			Total A. (	Ordinary shares)	700,000	
				reference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the	month from exerc	ise of options (State				
currency)		- *	HK\$1,322,00	0.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )	· ——				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )					-
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / )	. <del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
( / / )	· <u></u> · <u></u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
	Total	B. (Ordi	nary shares) Nil		
		(Prefere	ence shares) $\overline{N/A}$	A	= <u>-</u>
		(	Other class) N/A	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	17/11		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		-
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oi	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/1
						N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at close of the pursuant thereto month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) Cancellation date: 6. Repurchase of ( / / ) (dd/mm/yyyy) shares EGM approval date: ( / / ) N/A N/A(dd/mm/yyyy) of Class shares \_ redeemed (Note 1) Redemption date: 7. Redemption of ( / / ) (dd/mm/yyy) shares EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

				For Main	Board a	nd GEM list	ted issuers
					is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursual thereto as at close of the month
	Type of Issue						
			Class of shares issuab	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		)		
			(dd/iiiii/yyyy)		<u>]</u>	N/A	N/A
			Class of shares issuab	le			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Total E.	(Ordinary s Preference s (Other		N/A	
Т	otal increase / <del>(decre</del>	<del>ease)</del> in ordinary shares durin	g the month (i.e. Total of A to	o E):	(1)	700,000	
					(2)	N/A	
Т	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	A to E):		N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):		
N/A		
	_	
		,
		_
Submitted by:	Tricor Investor Services Limited	
T:41-	Donald Chara Daylatan	
Title: (Director 9		
(Director, S	Secretary or other duly authorised officer)	
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Notes ·		

- wotes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.