

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) : <u>30</u>	/04/2016		
To : Hong Kong Exchanges and	d Clearing Lir	nited		
Name of Issuer Pa	cific Online Li	mited		
	/05/2016			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>00543</u>	escription:	Ordinary	Shares	
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth <u>100,00</u>	00,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month	100,00	00,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : N/A D	escription :	N/A		_
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

2. Preference Shares						
Stock code :	N/A Descript	ion :	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A		N/A		
Balance at close of th	e month _	N/A	N/A	N/A		
3. Other Classes of S	hares					
Stock code :	N/A Descript	ion :	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A		N/A		
Balance at close of th	e month _	N/A	N/A	N/A		
Total authorised share currency):	·			00,000,000.00		
	No. of ordir	nary shares	No. of			
	(1)	(2)	preference shares	No. of other classes of shares		
Balance at close of preceding month	1,131,545,667	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,131,545,667	N/A	N/A	N/A		

1,131,545,667

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur	No. of new shares of issuer issued during the month pursuant thereto		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Plan HK\$1.32 (23/11/2007)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,598,212
(Note 1)	1971					2,000,212
2. Pre-IPO Share						
Option Plan						
HK\$1.71						
(23/11/2007)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,703,179
(Note 1)						
3. Pre-IPO Share						
Option Plan HK\$1.96						
(23/11/2007) Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,450,551
(Note 1)	14/71	14/71		14/74		2,100,001
4. N/A						
(/ /)						
Ordinary shares (Note 1)						
5. N/A						
(/ /)						
Ordinary shares (Note 1)						
			Total A (Ordi	nary charac)	Nii	
			Total A. (Ordi	nary snares) ence shares)	Nil N/A	
				Other class)	N/A N/A	
			(Other class)	IN/A	

Warrants to Issue Shares of th	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price EGM approval date (if applicable)	(/ /					
Subscription price EGM approval date (if applicable))		om (ob over) NU		
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	<u></u>				
	_					
Otani and ("f l'atad)	 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			_		
				ary shares) <u>Nil</u> ce shares) <u>N//</u> other class) <u>N//</u>	4	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1)	
2. N/A		
)	
shares (Note :		
	/	-
3. N/A		
1477		
	_	
	\ 	
shares (Note :	\ 	
Silares (Note	/ 	-
Total D. (Ordinary shares) Nil	
		-
(Preference shares		-
(Other class) N/A	_

Oth	her Movements in Is	sued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
				(uu/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
					(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue					i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	i			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
40	Others	A.	Olaria	Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					rdinary sha erence sha (Other c	ares) N/A	

	(4)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issu	ed Share

Remarks (if any):	
N/A	
	·
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.