

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Online Limited
Date Submitted	05/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00543</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	<u>.</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close o	f precedin	g month	N/A	N/A	N/A	
Increase/(decrease	e)	_	N/A		N/A	
Balance at close o	f the mont	h _	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	hary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,131,945,667	<u>N/A</u>	N/A	N/A	
Increase/ (decrease) during the month	200,000	N/A	N/A	N/A	
Balance at close of the month	1,132,145,667	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of	No. of new shares of issuer which may be
including EGM				issuer issued during	issued pursuant theret	
approval date					the month pursuant	as at close of the
(dd/mm/yyyy) and _ class of shares		Movement dur	ing the month		thereto	month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Plan						
HK\$1.32						
(23/11/2007)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,198,212
(Note 1)						
2. Pre-IPO Share						
Option Plan						
HK\$1.71						
(23/11/2007)						/
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,703,179
(Note 1)						
3. Pre-IPO Share						
Option Plan						
HK\$1.96						
(23/11/2007)						
Ordinary shares	N/A	200,000	N/A	N/A	200,000	2,174,733
(Note 1)						
4. Post-IPO Share						
Option Plan						
HK\$2.354						
(23/11/2007)	N/A	N/A	N/A	N/A	N/A	N/A
Ordinary shares (Note 1)						
5. N/A						
··· · · · · · ·						
	·					
Ordinary shares (Note 1)						
			Total A. (Ordir	nary shares)	200,000	
			(Prefere	nce shares)	N/A	
			(*	Other class)	N/A	
otal funds raised dur	rina the month	from exercise of	f			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,				
(/ /)						
Stock code (if listed) Class of shares						
inquable (Nate 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares) Nil		
		i Ulai D		ce shares) N/A		-
				ther class) N/A		

Convertibles	(i.e. Co	onvertible i	nto Share	es of the	Issuer	which a	are to be L	isted)

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month		month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
	_					
Stock code (if listed)				,		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4. N/A</u>	· · · · · ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares) <u>N/A</u>		-
			(0	other class) <u>N/A</u>	١	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	_	
	_	
	_	
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)		
(0.000)		

Oth	ner Movements i	n Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
		۸±	State	issuable (Note 1)	(/ /)		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment	(/ /)		
				date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_	
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					(/ /) N/A	N/A
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
				Class of shares redeemed (Note 1)		_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
				Class of shares issuable (Note 1)		_	
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment (/ / date:(dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State currency	 — Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	<u>N/A</u>
	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>			s) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any): N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Sec	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.