

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Pacific Online Limited 07/04/2017

I. Movements in Authorised Share Capital

| (1) Stock code : <u>00543</u> Descrip | otion : Ordinary       | Shares                           |  |
|---------------------------------------|------------------------|----------------------------------|--|
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month   | 100,000,000,000        | HK\$0.01                         | HK\$1,000,000,000.00                                   |
| Increase/(decrease)                   | N/A                    |                                  | N/A  |
| Balance at close of the month         | 100,000,000,000        | HK\$0.01                         | HK\$1,000,000,000.00                                   |
| (2) Stock code : <u>N/A</u> Descrip   | otion : <u>N/A</u>     |                                  |  |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month   | N/A                    | N/A                              | N/A  |
| Increase/(decrease)                   | N/A                    |                                  | N/A  |
| Balance at close of the month         | N/A                    | N/A                              | N/A  |

### 2. Preference Shares

| Stock code : <u>N/A</u> Descri      | ption :                        | ion :N/A                         |  |  |  |
|-------------------------------------|--------------------------------|----------------------------------|--|--|--|
|                                     | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |  |
| Balance at close of preceding month | N/A                            | N/A                              | N/A  |  |  |
| Increase/(decrease)                 | N/A                            |                                  | N/A  |  |  |
| Balance at close of the month       | N/A                            | N/A                              | N/A  |  |  |

# 3. Other Classes of Shares

| Stock code : N/          | A Descript   | ion :                                |                                  |  |
|--------------------------|--------------|--------------------------------------|----------------------------------|--|
|                          |              | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of pre- | ceding month | N/A                                  | N/A                              | N/A  |
| Increase/(decrease)      | -            | N/A                                  | <u> </u>                         | N/A  |
| Balance at close of the  | month        | N/A                                  | N/A                              | N/A  |

Total authorised share capital at the end of the month (*State currency*) : HK\$1,000,000,000.00

#### \_\_\_\_\_

# II. Movements in Issued Share Capital

|   | No. of ordin  | ary shares | No. of preference | No. of other      |  |
|---|---------------|------------|-------------------|-------------------|--|
|   | (1)           | (2)        | shares            | classes of shares |  |
| Balance at close of preceding month                   | 1,132,405,667 | N/A        | N/A               | N/A               |  |
| Increase/ ( <del>decrease</del> )<br>during the month | 500,000       | N/A        | N/A               | N/A               |  |
| Balance at close of the month                         | 1,132,905,667 | N/A        | N/A               | N/A               |  |

|   |                                       |                  |                   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the |             |
|---|---------------------------------------|------------------|-------------------|--|--|-------------|
| (dd/mm/yyyy) and                                |                                       | Movement du      | ring the month    |  | thereto  | month       |
| class of shares<br>issuable                     | Granted                               | Exercised        | Cancelled         | Lapsed   |  |             |
| 1. Pre-IPO Share                                |                                       |                  |                   |  |  |             |
| Option Plan                                     |                                       |                  |                   |  |  |             |
| HK\$1.32  |                                       |                  |                   |  |  |             |
| (23/11/2007)                                    |                                       |                  |                   |  |  |             |
| Ordinary shares                                 | N/A                                   | 500,000          | N/A               | N/A  | 500,000  | 1,698,212   |
| (Note 1)  | · · · · · · · · · · · · · · · · · · · |                  |                   |  |  | , ; = = = ; |
| 2. Pre-IPO Share                                |                                       |                  |                   |  |  |             |
| Option Dian                                     |                                       |                  |                   |  |  |             |
| Option Plan                                     |                                       |                  |                   |  |  |             |
| HK\$1.71  |                                       |                  |                   |  |  |             |
| (23/11/2007)                                    | N1/A                                  | N1/A             | N1/A              | N1/A   | N1/A   | 0 700 470   |
| Ordinary shares                                 | N/A                                   | N/A              | N/A               | N/A  | N/A  | 2,703,179   |
| (Note 1)  |                                       |                  |                   |  |  |             |
| 3. Pre-IPO Share                                |                                       |                  |                   |  |  |             |
| Option Plan                                     |                                       |                  |                   |  |  |             |
| HK\$1.96  |                                       |                  |                   |  |  |             |
| (23/11/2007)                                    |                                       |                  |                   |  |  |             |
| Ordinary shares                                 | N/A                                   | N/A              | N/A               | N/A  | N/A  | 1,938,433   |
| (Note 1)  |                                       |                  |                   |  |  |             |
| 4. Post-IPO Share                               |                                       |                  |                   |  |  |             |
| Option Plan                                     |                                       |                  |                   |  |  |             |
| HK\$2.354                                       |                                       |                  |                   |  |  |             |
| (23/11/2007)                                    | N/A                                   | N/A              | N/A               | 3,300,000*   | N/A  | N/A         |
| Ordinary shares (Note 1)                        |                                       |                  |                   |  |  |             |
| 5. N/A  |                                       |                  |                   |  |  |             |
|   |                                       |                  |                   |  |  |             |
|   |                                       |                  |                   |  |  |             |
| Ordinary shares (Note 1)                        |                                       |                  |                   |  |  |             |
|   |                                       |                  | Total A. (Or      | rdinary shares)  | 500,000  |             |
|   |                                       |                  |                   | erence shares)   | N/A  |             |
|   |                                       |                  |                   | (Other class)  | N/A  |             |
| otal funds raised duri<br>ptions (State currenc |                                       | from exercise of | <u>HK\$ 660</u> , |  |  |             |

### III. Details of Movements in Issued Share Capital

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| Warrants to Issue Shares of the                            | Issuer which                    | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable) |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)<br>2. N/A                                     | ( / /                           | )  |                                  |   |   |   |
|  |                                 |  |                                  |   |   | · ·   |
| ( / / )<br>Stock code (if listed)                          |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)<br>Subscription price                    |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                            | ( / /                           | )  |                                  |   |   |   |
| <u>3. N/A</u>  | X                               | 7  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                     |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                          |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)                       |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
| <u>4. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)                          |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1) Subscription price                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                            | ( / /                           | )  |                                  |   |   |   |
| (~~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,                        | \ <i>'</i> / /                  | /  |                                  |   |   |   |
|  |                                 | Total B  |                                  | ary shares) <u>Nil</u><br>Ice shares) N/A |   | -   |
|  |                                 |  |                                  | other class) N/A                          |   | -   |
|  |                                 |  | ,                                | , <u> </u>                                |   | -   |

| Class and description  | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|--|--------------------------------------|---|----------------------------------|---|---|--|
|  |                                      |   |                                  |   |   |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A |                                      |   |                                  |   |   |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A           |                                      |   |                                  |   |   |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A           |                                      |   |                                  |   |   |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                     |                                      |   |                                  |   |   |  |
|  | ( / / )                              |   |                                  | ary shares) <u>Nil</u><br>ce shares) <u>N//</u><br>ther class) <u>N//</u> | 4   | -<br>-   |

| Options (other than under Share Option Schemes)   |   |  |
|---|---|--|
|   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | the month  |
| 1. N/A  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| 2. N/A  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3. N/A  |   |  |
| 3. <u>N/A</u>   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | Nil   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    |               |               |                   |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|---------------|-------------------|--|-------|---|--|---|
|    | Type of Issue |               |                   | Class of shares  |       |   |  |   |
|    |               |               |                   | issuable (Note 1)  |       |   |  |   |
| 1. | Rights issue  | At<br>price : | State<br>currency | lssue and allotment<br>date : (dd/mm/yyyy)                             | ( / / | ) |  |   |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)                                     | ( / / | ) |  |   |
|    |               |               |                   | (  |       |   | N/A  | <u>N/A</u>  |
|    |               |               |                   | Class of shares  |       |   |  |   |
|    | o "           | At            | State             | issuable <i>(Note 1)</i><br>Issue and allotment                        | ( / / | ) |  |   |
| 2. | Open offer    | price :       | currency          | date : (dd/mm/yyyy)  |       |   |  |   |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)                                     | ( / / | ) |  |   |
|    |               |               |                   |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |               |                   | Class of shares issuable (Note 1)                                      |       |   |  |   |
| 3. | Placing       | At<br>price : | State             | Issue and allotment<br>date : (dd/mm/yyyy)                             | ( / / | ) |  |   |
|    |               |               |                   | EGM approval date:   | ( / / | ) |  |   |
|    |               |               |                   | (dd/mm/yyyy)   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |               |                   | Class of shares  |       |   |  |   |
| 4. | Bonus issue   |               |                   | issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)                                     | ( / / | ) |  |   |
|    |               |               |                   | (  |       |   | N/A  | N/A   |

|    | Type of Issue        |               |                   |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|---------------|-------------------|--|-------|---|--|---|
|    |                      |               |                   | Class of shares issuable (Note 1)          |       |   |  |   |
| 5. | Scrip dividend       | At<br>price : | State currency —— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                      |               |                   |  |       |   |  |   |
|    |                      |               |                   | Class of shares repurchased (Note 1)       |       |   |  |   |
| 6. | Repurchase of shares |               |                   | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | <u>N/A</u>  |
|    |                      |               |                   |  |       |   |  |   |
|    |                      |               |                   | Class of shares redeemed (Note 1)          |       |   |  |   |
| 7. | Redemption of shares |               |                   | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | <u>N/A</u>  |
|    |                      |               |                   |  |       |   |  |   |
|    |                      |               |                   | Class of shares issuable (Note 1)          |       |   |  |   |
| 8. | Consideration issue  | At<br>price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                      |               |                   |  |       |   |  |   |

|     | Type of Issue   |               |                   |  |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---|---------------|-------------------|--|---------|--|---|
|     |   |               |                   | Class of shares issuable (Note 1)          |         |  |   |
| 9.  | Capital reorganisation  |               |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|     |   |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |  |   |
|     |   |               |                   |  |         | <u>N/A</u>   | <u>N/A</u>  |
|     |   |               |                   | Class of shares issuable (Note 1)          |         |  |   |
| 10. | Other<br>(Please specify)   | At<br>price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |  |   |
|     |   |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) | <u>N/A</u>   | N/A   |
|     | Total E. (Ordinary shares) <u>Nil</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |               |                   |  |         |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 500,000 |  |  |
|--|-----|---------|--|--|
|  | (2) | N/A     |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |         |  |  |

| Remarks (if any):                                |       |       |     |         |
|--|-------|-------|-----|---------|
| *A total of 3,300,000 share options granted on 1 | 1 May | 2016, | now | lapsed. |

| Submitted by:            | Tricor Investor Services Limited                                    |  |
|--------------------------|---|--|
| Title:<br>(Director, Sec | Branch Share Registrar<br>cretary or other duly authorised officer) |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.