

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

| To : Hong Kong Exchanges and Clea | aring Limited | | | | | | |
|-----------------------------------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|--|--|--|
| lame of Issuer Pacific Online Limited Oate Submitted 04/01/2018 | | | | | | | |
| I. Movements in Authorised Share C | apital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>00543</u> Descri | ption : Ordinary | Shares | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000.00 | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000.00 | | | | |
| (2) Stock code : N/A Descri | ption : N/A | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | |

| 2. Preference Shares | | | | |
|------------------------------------------|---------------------|--------------------------------|----------------------------------|-------------------------------------------|
| Stock code : | N/A Descript | tion : | N/A | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | - | N/A | | N/A |
| Balance at close of the | e month _ | N/A | N/A | N/A |
| 3. Other Classes of SI | hares | | | |
| Stock code :1 | N/A Descript | tion : | N/A | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | - | N/A | | N/A |
| Balance at close of the | e month _ | N/A | N/A | N/A |
| Total authorised share currency): | e capital at the er | nd of the month (| | 000,000,000 |
| II. Movements in Issue | ed Share Capital | I | | |
| | No. of ordin | nary shares | No. of preference | No. of other |
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,134,055,667 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of | | | | |

the month

N/A

N/A

1,134,055,667

N/A

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme | | | | | No. of new shares of | No. of new shares of |
|------------------------------------|---------------|------------------|----------------|----------------|----------------------|--------------------------------------------|
| including EGM | | | | | issuer issued during | issuer which may be issued pursuant theret |
| approval date | | | | | the month pursuant | as at close of the |
| (dd/mm/yyyy) and _ | | Movement du | ring the month | | thereto | month |
| class of shares | 0 | Formational | 0 | 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | <u> </u> | |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | · | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 4 21/2 | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 5. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares (Note 1) | | | | | | |
| / | | | | | | |
| | | | | dinary shares) | Nil | |
| | | | (Prefe | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| otal funds raised dur | ing the month | from exercise of | : | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|--------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | (| , | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) 4. N/A | (1 1 |) | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | | ary shares) Nil | | _ |
| | | | | ice shares) <u>N/A</u> other class) N/A | | - |
| | | | (0 | | - | = |

| Convertibles (i.e. Convertible | into Shares | of th | e Issuer whicl | n are to be Liste | ed) | | |
|-----------------------------------------|--------------------------------|-------|------------------------------------|----------------------------------|------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| | | | | | | | |
| Class and description | Currency amoun outstandi | t | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | _ _ | | | | | | |
| Stock code (if listed) | | | | · | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | (/ / | ١ | | | | | |
| | (/ / |) | | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | ` | , | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Otania and a (if linta d) | <u> </u> | | | <u> </u> | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| ` | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ١ | | | | | |
| | (/ / |) | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| | <u></u> | | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Т | otal C. (Ordina | ary shares) Nil | | _ |
| | | | | | ce shares) N/A | | _ |
| | | | | , | ther class) $\frac{N}{N}$ | | _ |
| | | | | ν, | | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Chicio (Chici didar didar Chara Chara Chici Concinco) | | |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| 11/1 | 1 | |
| | | |
| | | |
| (/ /) | 1 | |
| shares (Note 1) | 1 | |
| Stidles (Note 1) | | |
| | | |
| 2. N/A | | |
| | † | |
| | 4 | |
| | | |
| (/ /) | | |
| shares (Note 1) | 1 | |
| | | |
| O NI/A | | |
| 3. N/A | | |
| | | |
| | 1 | |
| | 1 | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | • |
| | | • |
| (Other class) | N/A | |
| | | |
| | | |

| Otl | her Movements in I | ssued Sha | are Capital | | | | | |
|-----|--------------------|---------------|----------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd//////yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (447711117) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/ffiff/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------------------------|---------------|-------------------|-----------------------------------------|---|---|---|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | Class of shares issuable (Note 1) | _ | | | | | |
| 5. | Scrip dividend | At price : | State currency —— | Issue and allotment —date: (dd/mm/yyyy) | (| / | / |) | | |
| | | price . | currency | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | - | | | | | N/A | N/A |
| | | | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|---------------|----------------|------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 9. | Capital | | | Class of sharesissuable (Note 1) | | |
| | reorganisation | | | date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | N/A |
| | | | | Class of sharesissuable (Note 1) | _ | |
| 10. | Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) |) | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N</u> /A | N/A |
| | | | | Total E. (Ordinary sha (Preference sha (Other c | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|-------------------------------------------------------------------------------------------------|-----------|-----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movement Capital").) | s in Issu | ued Share |

| Remarks (if any): | |
|-------------------|-------------------------------------------|
| N/A | |
| | |
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| | |
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| | |
| | |
| Submitted by: | Tricor Investor Services Limited |
| Title: | Branch Share Registrar |
| (Director, Sec | cretary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.