

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy): <u>31/05/2018</u>	3					
To : Hong Kong Exchanges and	d Clearing Limited						
Name of Issuer Pa	acific Online Limited						
	04/06/2018						
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>00543</u>	Description : Ordina	ry Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	month 100,000,000,000	HK\$0.01	HK\$1,000,000,000.00				
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00				
(2) Stock code : N/A D	Description : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	month N/A	N/A	N/A				
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares					
Stock code :	N/A Descript	tion :	N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month_	N/A	N/A	N/A	
Increase/(decrease)	_	N/A		N/A	
Balance at close of th	e month _	N/A	N/A	N/A	
3. Other Classes of Sl	hares				
Stock code :	N/A Descript	tion :	N/A		
		No. of other classes of shares	(State	Authorised share capital (State currency)	
Balance at close of pr	eceding month_	N/A	N/A	N/A	
Increase/(decrease)	_	N/A		N/A	
Balance at close of th	e month _	N/A	N/A	N/A	
Total authorised share currency):	e capital at the er	nd of the month	(State HK\$1,00	00,000,000.00	
II. Movements in Issue	ed Share Capita	I			
		nary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,134,055,667	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,134,055,667	N/A	N/A N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
(dd/mm/yyyy) and			ring the month		thereto	as at close of the	
class of shares			_		_	month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
(/ /)						-	
Ordinary shares (Note 1)							
2. N/A							
(/ /)							
Ordinary shares (Note 1)							
3. N/A							
(/ /)			<u> </u>	·		-	
Ordinary shares (Note 1)							
4. N/A							
(/ /)							
Ordinary shares (Note 1)							
5. N/A							
(/ /)							
Ordinary shares (Note 1)							
				dinary shares) rence shares)	Nil N/A		
			(* : 5.0	(Other class)	N/A		
otal funds raised dur ptions (State currenc	ing the month	from exercise of	: <u>Nil</u>				

Warrants to Issue Shares of th	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price EGM approval date (if applicable)	(/ /					
Subscription price EGM approval date (if applicable))		om (ob over) NU		
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed)						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Otaal and ("Claral)	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')			ary shares) <u>Nil</u> ce shares) <u>N//</u> other class) <u>N//</u>	4	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note 1)	
2. N/A		
-		
	<u> </u>	
shares (Note 1	<u>/</u>	
	/	
3. N/A		
J. 14/70	-	
	\dashv	
	$\overline{}$	
shares (Note 1	<u>/ </u>	
Silates (Note 1	/	-
Total D. (Ordinary shares	NIII	
		-
(Preference shares		-
(Other class	N/A	_

Oth	ner Movements in Is	sued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,1111,17)			N/A	N/A
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		P0		EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/TIIII/yyyy)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N 1/A	21/2
									N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
40	Other	A.	Obsta	Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					rdinary sh			
				(Preis	erence sh Other o			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issu	ued Share

Remarks (if any):	
N/A	
	-
	-
Submitted by: Tric	cor Investor Services Limited
-	
	anch Share Registrar
(Director, Secreta	ry or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.