

Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Industrial Urban Development Group Limited (Incorporated in Bermuda with limited liability)
Date Submitted	02/09/2020

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>00563</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.04	_HK\$400,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	۱
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,806,323,189	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	4,806,323,189	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant	
approval date (dd/mm/yyyy) and -		Movement d	uring the montl	า	pursuant thereto	thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise Price:							
HK\$2.98							
(12/12/2002)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,750,000	
(Note 1)							
2. N/A							
( / / )							
shares							
(Note 1)							
3. N/A							
( / / )							
shares							
(Note 1)				,			
			Total A. (O	rdinary shares)	Nil		
			(Pref	erence shares)	N/A		
				(Other class)	N/A		
Total funds raised du	ring the mont	h from exercise	of				
options (State curren			<u>Nil</u>				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(	<u> </u>	/ Total	(Prefere	nary shares) <u>Nil</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		-

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy))						
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		ſ		ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

		No. of a surrely surrely	
		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of
Ful	Il particulars including EGM approval date (dd/mm/yyyy),		the month
if a	pplicable, and class of shares issuable:		
	N/A		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
_			
1			
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
1	(Preference shares)	N/A	
	(Other class)	N/A	
1			
1			

	ner Movements in						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>        N/A</u>	N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At       State       Issue and allotment       ( / / )         5. Scrip dividend       At       State       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )       N/A       N/A         6. Repurchase of shares       Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price :       State currency									
EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)	5.	Scrip dividend			Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date :       ( / / )         (d/mm/yyyy)       EGM approval date:         N/A       N/A			price .	currency	EGM approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration       At         8. Consideration       At         9. Class       of shares         9. Class       of shares         9. Class       0 shares         9. Clas					(da/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
shares       Gd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)									
Class of shares redeemed (Note 1)       N/A       N/A         Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         Redemption date :       ( / / )       ( dd/mm/yyyy)       N/A       N/A         Redemption date :       ( / / )       ( dd/mm/yyyy)       N/A       N/A         Redemption date :       ( / / )       ( dd/mm/yyyy)       N/A       N/A         Redemption date :       ( / / )       ( dd/mm/yyyy)       N/A       N/A         Redemption date :       ( / / )       ( dd/mm/yyyy)       N/A       N/A         Redemption date :       ( / / )       ( dd/mm/yyyy)       N/A       N/A         8. Consideration issue       At       State       Issue and allotment       ( / / )       ( dd/mm/yyyy)         EGM approval date:       ( / / )       ( dd/mm/yyyy)       EGM approval date:       ( / / )	6.	Repurchase of shares				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration       At       State         Issue       Issue and allotment       ( / / ) (dte: ( / / ) ) ) (dte: ( / / ) ) ) (dte: ( / / ) ) (dte: ( / / ) ) ) ) ) ) ) ) ) ) ) ) ) ) ) ) )					EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration At issue       State price :       Class of shares issuable (Note 1)         8. Consideration price :       State currency       Issue and allotment ( / / )         Bayer of the state issue       Issue and allotment ( / / )         Bayer of the state issue       Issue and allotment ( / / )         Bayer of the state issue       Issue and allotment ( / / )         Bayer of the state issue       Issue and allotment ( / / )         Bayer of the state issue       Issue and allotment ( / / )         Bayer of the state issue       Issue and allotment ( / / )         Bayer of the state issue       Issue and allotment ( / / )         Bayer of the state issue       Issue and allotment ( / / )         Bayer of the state issue       Issue issue         Issue issue       Issue issue         Issue issue       Issue issue         Issue issue       Issue issue         Issue issue       Issue         Issue issue       Issue         Issue       Issue         Issue       Issue								<u> </u>	<u> </u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Image: Consequence of the construction of the construct	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares         Suble (Note 1)         8. Consideration       At         State       Issue and allotment         issue       Issue and allotment         date : (dd/mm/yyyy)         EGM approval date:         (///)						( / /	)	N/A	NI/A
<pre>issuable (Note 1) 8. Consideration At State Issue and allotment ( / / ) issue price : currency lssue and allotment ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)</pre>									
issue price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.					( / /	)		
<u> </u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u> </u>
				Class of shares issuable (Note 1)				
10.	Other (Removal In)	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Total E. (	Ordinary s	shares	s) Nil	
				(Pr	eference s	shares	s) N/A	
					(Othe	r class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in Iss	sued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

### Remarks (if any):

Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.