



中新集團
NEO CHINA GROUP

NEO-CHINA GROUP (HOLDINGS) LIMITED

中新集團（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 563)

POLL VOTING RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 1 JUNE 2007

At the SGM, the ordinary resolution, for approving, ratifying and confirming the Agreement in respect of the Group's acquisition of 100% equity interest in One Alliance Investment Limited, was duly passed by the Independent Shareholders present and voting at the SGM by way of poll.

Reference is made to (i) the announcement of Neo-China Group (Holdings) Limited (the "Company") dated 3 April 2007; (ii) the circular of the Company dated 8 May 2007 (the "Circular"); and (iii) the notice of SGM dated 8 May 2007, in relation to the approval of the Agreement in respect of the Group's proposed acquisition of 100% equity interest in One Alliance Investment Limited. Unless the context otherwise states, terms used in this announcement shall have the same meanings as defined in the Circular.

RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that at the SGM held at Units 1908-09, 19th Floor, Office Tower, Convention Plaza, No. 1 Harbour Road, Wanchai, Hong Kong on Friday, 1 June 2007 at 10:00 a.m., the ordinary resolution, for approving, ratifying and confirming the Agreement and for authorizing the Directors to do all such acts and things in order to give effect to the Agreement and the arrangement contemplated thereunder, was duly passed by the Independent Shareholders present and voting at the SGM by way of poll.

* *For identification purposes only*

The results of the voting taken on a poll at the SGM are as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve, ratify and confirm the Agreement in respect of the Group's acquisition of 100% equity interest in One Alliance Investment Limited and to authorize the Directors to do all such acts and things in order to give effect to such Agreement and the arrangement contemplated thereunder	1,418,717,407 (100%)	0 (0%)

Notes:

- (a) Since all the votes cast were in favour of the above ordinary resolution, such ordinary resolution was duly passed.
- (b) The total number of Shares in issue: 6,875,374,340.
- (c) The total number of Shares entitling the holder to attend and vote for or against the resolution at the SGM: 3,180,732,950.
- (d) The total number of Shares entitling the holder to attend and vote only against the resolution at the SGM: Nil.
- (e) None of the Shareholders have stated their intention in the Circular to vote against the resolution at the SGM.
- (f) Mr Li Song Xiao, the controlling Shareholder, and his associates (including Invest Gain Limited and Sinoeagle Pacific Limited) have stated their intention in the Circular to abstain from voting on the resolution put to the vote at the SGM and they have done so at the SGM.
- (g) Secretaries Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

DIRECTORS OF THE COMPANY

As at the date of this announcement, Mr Li Song Xiao, Mr Liu Yi, Ms Niu Xiao Rong, Mr Yuan Kun and Ms Liu Yan are the executive Directors and Ms Nie Mei Sheng, Mr Zhang Qing Lin and Mr Gao Ling are independent non-executive Directors.

By Order of the Board of
Neo-China Group (Holdings) Limited
Li Song Xiao
Chairman

Hong Kong, 1 June 2007

Please also refer to the published version of this announcement in The Standard.