

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/09/2010									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer N	eo-China	Land Group (Hol	dings) Limited	<u> </u>					
Date Submitted 0:	5/10/2010								
I. Movements in Authorised Shar	e Capital								
	•								
1. Ordinary Shares									
(1) Stock code : <u>00563</u>	Descriptio	on: Ordinary S	Shares						
				_					
			Par value	Authorised share					
	]	No. of ordinary shares	(State currency)	capital (State currency)					
		snares	currency)	(Sidie Currency)					
Balance at close of preceding mor	nth	10,000,000,000	HK\$0.04	HK\$400,000,000.00					
Increase/(decrease)	_	Nil		Nil					
Balance at close of the month		10,000,000,000	HK\$0.04	HK\$400,000,000.00					
(2) Stock code : N/A	Descriptio	on: N/A							
			Par value	Authorised share					
	]	No. of ordinary shares	(State	capital (State currency)					
		shares	currency)	(State Currency)					
Balance at close of preceding mo	nth	N/A	N/A	N/A					
Increase/(decrease)	_	N/A		N/A					
Balance at close of the month		N/A	N/A	N/A					

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1.	Pret	eren	ce	Sna	ires

Stock code : N/A Descr	iption:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descr	iption : N/A				
		Par value	Authorised share		

Stock code : N/A De	escription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,629,332,189	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,629,332,189	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as approval date at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$2.98 (12/12/2002) Ordinary shares 111,500,000 Nil Nil Nil Nil 111,500,000 (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) 4. N/A Ordinary shares (*Note 1*) 5. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2012 Warrant	_					
	HKD	66,000,000 units	Nil	66,000,000 units	Nil	66,000,000
( 22 / 07 / 2012 ) Stock code (if listed)	N/A (Un	listed)				
Class of shares	IVA (OII	listed)				
issuable (Note 1)	Ordinary					
Subscription price FGM approval date	HK\$6.72 (subject	to adjustment)				
(if applicable)						
(dd/mm/yyyy)	(12/07/2	2007)				
2. N/A	_					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	_	,				
	_					
( / / ) Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
4. N/A	_					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Та4	al B. (Ord	inary shares) Nil		
		100	`	rence shares) N/A		

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					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
				(Other class) N/A		
						•

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Zero Coupon Convertible						
Bonds due 2011	<u></u>					
	<u> </u>					
	HKD	\$52,160,000	Nil	\$52,160,000	Nil	8,665,603
Stock code (if listed)	2528 (Issued in	n June 2006)				
Class of shares	0.1	C1				
issuable ( <i>Note 1</i> )  Subscription price	Ordinary HK\$6.0192 (Subje					
EGM approval date	111 ф0.01)2 (Вибје	et to adjustment)				
(if applicable)						
(dd/mm/yyyy))	( N/A	<b>A</b> )				
2. N/A						
	<u>—</u>					
C(++1++1+('C1'++1)						-
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
4. N/A	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)		<del></del>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )	<del></del>	Total C. (Ordi	nary shares) Nil		
		-		ence shares) $\frac{N}{N}$		-
				Other class) $\overline{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable   Class of shares iss	Ot	her Movements ir	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price   currency   date   (dd/mm/yyyy)								
Class of shares issuable   N/A   N	1.	Rights issue	At price : State currency ———		( / /	)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Class of shares issuable								
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable   N/A   N	2.	Open offer	At price : State currency —	Issue and allotment	( / /	)		
Class of shares issuable   (Note 1)					( / /	)	NI/A	NI/A
(Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)							N/A	N/A
Class of shares issuable								
Class of shares issuable	3.	Placing			( / /	)		
Class of shares issuable  (Note 1)  4. Bonus issue				EGM approval date: (dd/mm/yyyy)	( / /	)	N7/A	<b>N</b> T/4
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/4
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   01 155   02   155   03   155   04   155   05   0		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend At p	orice: State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
6.	Dannahaaraf		repurchased (Note 1)	( / /	)		
0.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At p	orice : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue			is	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl	P			
		(Note 1)	.c	<del></del>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10	Other	Class of shares issuabl (Note 1)	e			
10.	(Subscription of Shares)  At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s	shares)	Nil	
			Preference		N/A	
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	ь Е):	(1)	Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares de	uring the month (i.e. Total	of A to E):		N/A	
(7	hese figures should be the same as the relevant figu	res under II above ("Mov	ements in I	ssued S	hare Capital").)	١

Remarks (if any):		
N/A		
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Submitted by:	Tricor Secretaries Limited	<u></u>
Title:	Hong Kong Branch Share Registrar	
	Secretary or other duly authorised officer)	
(Birector, E	recreatly of other dary additionised officery	
Notes ·		

## Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.