



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shanghai Industrial Urban Development Group Limited

Date Submitted 1 February 2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                                      |                               |  |
|-------------------------------------|--------------------------------------|-------------------------------|--|
| (1) Stock code : <u>00563</u>       | Description : <u>Ordinary Shares</u> |                               |  |
|                                     | No. of ordinary shares               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>10,000,000,000</u>                | <u>HK\$0.04</u>               | <u>HK\$400,000,000.00</u>                    |
| Increase/(decrease)                 | <u>Nil</u>                           |                               | <u>Nil</u>                                   |
| Balance at close of the month       | <u>10,000,000,000</u>                | <u>HK\$0.04</u>               | <u>HK\$400,000,000.00</u>                    |
| (2) Stock code : <u>N/A</u>         | Description : <u>N/A</u>             |                               |  |
|                                     | No. of ordinary shares               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>                           | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                 | <u>N/A</u>                           |                               | <u>N/A</u>                                   |
| Balance at close of the month       | <u>N/A</u>                           | <u>N/A</u>                    | <u>N/A</u>                                   |











## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|---|
| 5.            | Scrip dividend      At price : State currency _____      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A<br>_____<br>N/A  |
| 6.            | Repurchase of shares                                     | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____<br>N/A<br>_____<br>N/A  |
| 7.            | Redemption of shares                                     | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____<br>N/A<br>_____<br>N/A  |
| 8.            | Consideration issue      At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A<br>_____<br>N/A  |



For Main Board and GEM listed issuers

| Type of Issue                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------|---|--|---|
| 9. Capital reorganisation          | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | N/A  | N/A   |
| 10. Other (Subscription of Shares) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>SGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A  | N/A   |
| Total E.                           |   | (Ordinary shares) Nil  |   |
|                                    |   | (Preference shares) N/A  |   |
|                                    |   | (Other class) N/A  |   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

