

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Industrial Urban Development Group Limited
Date Submitted	02/03/2011

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>00563</u> Descrip	tion : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): <u>HK\$400,000,000.00</u>

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,629,332,189	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,629,332,189	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$2.98						
(12/12/2002)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	111,500,000
2. N/A						
2.1\/A						
(Note 1)						
3. N/A						
(Note 1)						
4. N/A						
( / / ) Ordinary shares						
(Note 1)						
5. N/A						
( / / ) Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)	Nil	
			(Prefe	erence shares)	N/A	
Total funds raised durin	g the month fro	m avaraisa of opti	(Prefe			

<u>Nil</u>

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2012 Warrant	_					
	HKD	66,000,000 units	Nil	66,000,000 units	Nil	66,000,000
( 22 / 07 / 2012 ) Stock code (if listed)	N/A (Un	listed)				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$6.72 (subject	to adjustment)				
(if applicable)						
(dd/mm/yyyy)	(12/07/2	2007)				
2. N/A	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	_					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		· · · ·				
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tot	al B. (Ord	linary shares) Nil		
		101		rence shares) $N/A$		-
				(Other class) $\overline{N/A}$		

	L. 1. (	1.1.1.4		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertibles (i.e. Convertibles) Class and description 1. Zero Coupon Convertib	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds due 2011						
Donus due 2011						
	HKD	\$2,000,000	Nil	\$2,000,000	Nil	332,270
Stock code (if listed)	2528 (Issued in			, , ,		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$6.0192 (Subje	ect to adjustment)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( N/A	<b>A</b> )				
2. N/A	<u> </u>	,				
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy)	( / / )	r	Total C. (Ordin	nary shares) Nil		
				ence shares) $N/A$	1	-
			(	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
, , , , , , , , , , , , , , , , , , ,		

Other Movements in Issued Share Capital

		ssued Snare Capital					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable ( <i>Note 1</i> )					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date:	(	/ /	)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		<b></b>
							<u>N/A</u>	N/A

			]	For Main	Boa	rd and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of		-	( / /	)		
0.	shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
_	<b>D</b> 1 1 1		redeemed (Note 1)		`		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	X ' '	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(((())))) ((())) (()) (()) (()) (()) (			N/A	N/A

			I	For Main Boa	ard and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			montil
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10	Other		Class of shares issuable (Note 1)			
10.	(Subscription of Shares)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary shar reference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
---------	-----	------	----

N/A
-----

Submitted by:	Tricor Secretaries Limited
Title: (Director, Secre	Hong Kong Branch Share Registrar etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.