

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Shangha	ai Industrial Urban D	evelopment G	roup Limited
Date Submitted 03/04/2	012		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 00563 Descri	ption: Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
(2) Stock code : N/A Descri	ption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/03/2012

N/A

N/A

2	Drof	orot	200	Ch	ares
/.	Prei	erei	ICE.	.711	ares

Increase/(decrease)

Balance at close of the month

Stock code : N/A Descr	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): HK\$400,000,000.00

N/A

N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,811,523,189	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,811,523,189	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as approval date at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$2.98 (12/12/2002) Ordinary shares Nil Nil Nil Nil Nil 91,000,000 (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) 4. N/A Ordinary shares (*Note 1*) 5. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options <u>Nil</u> (State currency)

Warrants to Issue Shares of the Is	ssuer which are	to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Exercised during the month pursuant thereto at close of the month Nil 666,000,000 Nil Nil	thereto as at close of the month	
1. 2012 Warrant	_					
	HKD	66,000,000 units	Nil		Nil	66,000,000
(22 / 07 / 2012) Stock code (if listed) Class of shares	N/A (U	nlisted)				
issuable (Note 1)	Ordinary	y Shares				
· · · · —	-	ct to adjustment)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(12/07	/2007)				
2. N/A	- -					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3. N/A	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
4. N/A	_					
	- 					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		T	al B. (Ord	inary charact Mil		
		100	*			-
						. -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
						
	_					
						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	, , , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordin	nary shares) Nil		
				ence shares) $\frac{\overline{N/A}}{N/A}$		- -
			(Other class) $\overline{N/A}$	<u> </u>	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	ner Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	X7/:	****
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	;			
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment	(/ /)		
	currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares repurchased (Note 1)	·			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
					N/A	N/A
		Class of shares issuable (Note 1)	;			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A

For Main Board and GEM listed issuers

			For Main I		and GEM list	
					No. of new	No. of new
				:	shares of	shares of
				1	ssuer issued	issuer which may be
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
0	C:4-1	~	(/ /)		
9.	Capital reorganisation	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		C1				
		Class of shares issuable				
10	Other	(Note 1)				
10.	(Subscription of At price : State	Issue and allotment	(/ /)		
	Shares)	date: (dd/mm/yyyy)	•			
		date . (33, 11)))))				
		SGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Total E. (Ordinary s	hares)	Nil	
		(Pr	reference s	hares)	N/A	
			(Other	class)	N/A	
			(C.	1,,,,	
	-					
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	Nil	
				(2)	N/A	
				(4)	11/71	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E):		N/A	
_{T.}	(11's core / (4-s-s-) in other closess of shows de	o'c o the menth (i.e. Total a	· C A to E).		NT/A	
	otal increase / (decrease) in other classes of shares du	_			N/A	
(T	hese figures should be the same as the relevant figur	res under II above ("Mover	ments in Is	sued S	hare Capital	").)

Remarks (if any):	
N/A	
Submitted by: Tricor Secretaries Limited	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
Notes .	

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.