

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Shang	ghai Industrial Urban D	evelopment G	roup Limited
Date Submitted 04/09	/2012		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00563</u> Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
(2) Stock code : N/A Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/08/2012

N/A

N/A

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Increase/(decrease)

Balance at close of the month

Stock code : N/A Descr	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): HK\$400,000,000.00

N/A

N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	4,811,523,189	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the					
month	4,811,523,189	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto a at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$2.98						
(12/12/2002)						
Ordinary shares	Nil	Nil	Nil	500,000	Nil	64,750,000
(Note 1)						
2. N/A						
(Note 1)						
3. N/A						
(Note 1)						
4. N/A						
Ordinary shares (Note 1)						
5. N/A						
Ordinary shares (Note 1)						
				dinary shares)	Nil N/A	
				(Other class)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal	Iominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )	<del></del>					-
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		/				
( / / )	· <del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
( / / )	<del></del>	<del></del>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	`				
(dd/111111/yyyy)	( / /	,				
		Tot		inary shares) Nil		<del>-</del>
				rence shares) $\frac{N/A}{N}$ (Other class) $\frac{N}{A}$		-
					<del>-</del>	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del></del>					
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
	<del></del>					
	<del>_</del>					
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	, , , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	<del>_</del>					
	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , , ,		Total C. (Ordin	nary shares) Nil		
				ence shares) $\frac{\overline{N/A}}{N/A}$		<del>-</del> -
			(	Other class) $\overline{N/A}$		

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	ner Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment	( / /	)		
	currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	N/A

For Main Board and GEM listed issuers

			For Main I		and GEM list	
					No. of new	No. of new
				:	shares of	shares of
				1	ssuer issued	issuer which may be
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
0	C:4-1	· • • • • • • • • • • • • • • • • • • •	( / /	)		
9.	Capital reorganisation	Issue and allotment	( / /	)		
	Teorgamsation	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
					N/A	N/A
		C1				
		Class of shares issuable				
10	Other	(Note 1)				
10.	(Subscription of At price : State	Issue and allotment	( / /	)		
	Shares)	date: (dd/mm/yyyy)	•			
		date . (33, 11 ) ) ) ) )				
		SGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Total E. (	Ordinary s	hares)	Nil	
		(Pr	reference s	hares)	N/A	
			(Other	class)	N/A	
			<b>\</b> '	,		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	Nil	
				(2)	N/A	
				(4)	11/71	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E):		N/A	
<sub>T.</sub>	(11's core / (4-s-s-) in other closess of shows de	o'r a tha marth (i a Total c	· C A to E).		NT/A	
	otal increase / (decrease) in other classes of shares du	_			N/A	
(T	hese figures should be the same as the relevant figur	res under II above ("Mover	ments in Is	sued S	hare Capital	").)

Remarks (if any):	
N/A	
Submitted by: <u>Tricor Secretaries Limited</u>	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	
Notes	

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.