

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Shangl	hai Industrial Urban D	evelopment G	roup Limited		
Date Submitted 04/09/	2014				
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares			i		
(1) Stock code : <u>00563</u> Descr	ription: Ordinary S	Shares	_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.04	HK\$400,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	HK\$0.04	HK\$400,000,000.00		
(2) Stock code : N/A Descr	ription: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

31/08/2014

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7.	Pre:	ference	Shares

Stock code : N/A Descrip		iption :	n: N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ing month	N/A	N/A	N/A		
Increase/(decrease)		N/A	N/A			
Balance at close of the mo	nth	N/A	N/A N/A			
3. Other Classes of Shares						
Stock code : N/A	Descr	iption: N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month Increase/(decrease)		N/A	N/A	N/A		
		N/A		N/A		
Balance at close of the mo	nth	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*): _HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,811,523,189	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,811,523,189	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Exercise Price:								
HK\$2.98								
(12/12/2002)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	57,750,000		
(Note 1)		-				-		
2. N/A								
2.17/1								
(Note 1)								
3. N/A								
(Note 1)								
4. N/A								
4. IV/A								
(/ /)								
Ordinary shares (Note 1)								
5. N/A								
(/ /)								
Ordinary shares			·			-		
(Note 1)								
			T . 1.4 (O		277			
			Total A. (Ord (Prefe	erence shares)	Nil N/A			
			(1 1010	(Other class)	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		<u>-</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		-			
(/ /)					-
Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A					
_					
(/ /)				-	
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
4. N/A					
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	То	otal B. (Ord	inary shares) Nil		_
		(Prefer	rence shares) $\overline{N/A}$		-
			(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
-	Shares (Note 1)		
2.	N/A		
-			
•	(/ /)		
	shares (Note 1)		
3.	N/A		
-			
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J _I		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares __ redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) N/A N/A

			For Main I		and GEM list	ted issuers
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
				•		
10	Others	Class of shares issuable (Note 1)		_		
10.	Other (Subscription of Shares) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (Ordinary s	hares)	Nil	
			reference s	-		
			(Other	class)	N/A	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1)	Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Move	ments in Is	sued Si	hare Capital	").)

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.