

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2018					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer S	hangha	ai Industrial Urban	Developmen	t Group Limited			
Date Submitted 0	5/02/20)18					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00563</u>	Descrip	otion : Ordinary	Shares	_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	10,000,000,000	HK\$0.04	HK\$400,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the month		10,000,000,000	HK\$0.04	HK\$400,000,000.00			
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	N/A	N/A	N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			

Stock code : N/A Descri	ption :	tion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code: N/A Descri	ption: N/A					
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	capital			
Stock code : N/A Descri	No. of other classes of shares	(State	Authorised share capital (State currency)			
	No. of other classes of shares	(State currency)	capital (State currency)			

currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of oth		
	(1)	shares	classes of share		
Balance at close of preceding month	4,810,973,189	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	4,810,973,189	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$2.98 (12/12/2002) Ordinary shares Nil Nil Nil Nil Nil 27,750,000 (Note 1) 2. N/A / / shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Liste	<u>d</u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_			
2. N/A	(/ /	J	_			
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares						_
issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	e into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A						
	<u> </u>					
	<u> </u>					
Ctasless de /if liete d\						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, ,)					
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
((, ,)					
			Total C. (Ordina			_
				ce shares) N/A		_
			(U	ther class) N/A	1	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IV/A</u>	4	
	-	
shares (Note 1)		
2. N/A		
2. 14/1		
-		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		- <u>-</u>
	-	
Total D. (Ordinary shares)		-
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		,	,	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
		٨٠	Ctoto	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	State currency		(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(da/iiiii/yyyy)			N/A	N/A

Class of shares State Issue and allotment (/ /)	
5. Scrip dividend At State price: currency————————————————————————————————————	
Class of shares repurchased (Note 1) 6. Repurchase of shares (Note 1) 6. Repurchase of shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) N/A Class of shares (/ /)	
Class of shares repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	
Cancellation date : (/ /)	N/A
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) N/A Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares	
Class of shares	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1)	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1)	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1)	
Class of sharesissuable (Note 1)	
Class of shares issuable (Note 1)	N1/A
issuable (Note 1)	N/A
8. Consideration At State Issue and allotment (/ /) issue price : currency date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class (of shares Vote 1)	<u> </u>			
9.	Capital reorganisation			Issue and date : (dd/		(/ /)		
				EGM appr (dd/mm/yy		(/ /)	N/A	N/A
				Class of issuable (of shares Vote 1)	i <u>-</u>			
10.	Other (Please specify)	At price :	State currency	Issue and date : (dd/		(/ /)		
				EGM appr (dd/mm/yy		(/ /)	N/A	N/A
				Т	otal E. (O	rdinary sh	ares)	Nil	
					•	erence sh			
						(Other o	class)	N/A	
Тс	otal increase / (dec	rease) in o	ordinary shar	es during the mon	th (i.e. Total	of A to E):	(1)	Nil	
							(2)	N/A	
To	otal increase / (dec	rease) in p	oreference sh	ares during the m	onth (i.e. To	tal of A to	E):	N/A	
To	otal increase / (dec	rease) in o	other classes	of shares during t	he month (i.	e. Total of	A to I	E): N/A	
٠,	These figures shoul apital").)	ld be the s	same as the r	elevant figures un	der II above	("Moveme	ents i	n Issued Sha	are

Remarks (if any):	
N/A	
	
Submitted by: Tricor Secretaries Limited	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.