

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2019		
To : Hong Kong Exchanges ar	nd Clea	ring Limited		
Name of Issuer S	Shangha	ai Industrial Urban	Developmen	t Group Limited
Date Submitted 0	6/08/20)19		
I. Movements in Authorised Sh	nare Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00563</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		10,000,000,000	HK\$0.04	HK\$400,000,000.00
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/Δ	N/A

Stock codo: N/A Doccri	otion :	NI//	1	
Stock code : N/A Descri		N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
0. Other Oleses of Ohema				
3. Other Classes of Shares				
Stock code : N/A Descri	otion: <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other classes of shares	(State		
Stock code : N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)	

currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,810,973,189	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,810,973,189	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme including EGM					of issuer issued during the month	issuer which may be issued pursuant
approval date					pursuant thereto	thereto as at close of
(dd/mm/yyyy) and -	Movement during the month				-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$2.98						
(12/12/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,750,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (C	ordinary shares)	Nil	
			(Pref	ference shares)	N/A	
			`	(Other class)	N/A	
Total funds raised dur	ing the montl	h from exercise	of			
options (State current			<u>Nil</u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
	Currency	Nominal value at close of	Exercised		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month		month
1. N/A	Value					
(/ /)						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			,			
(if applicable) (dd/mm/yyyy)	(/ /	\				
2. N/A	(/ /					
				. <u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			•			
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total	`	nary shares) Nil		-
				nce shares) <u>N/A</u> Other class) N/A		=
			()	- 1101 01033) <u>11/A</u>		-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) —					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
1		
shares (Note 1)		
Silates (Note 1)		-
2. N/A		
Z. <u>IV/A</u>		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Tatal Day (C. P. 1.)	N I'I	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment – date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 1, po d. 10000			Class of shares				
		At	State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	price :	currency——	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				IN/A	
		Class of sharesissuable (Note 1)			
10.	Other At State (Please specify) price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary sh			<u></u>
		(Preference sh		-	<u></u>
		(Other	Class)	IN/A	<u></u>
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E)	: (1)) Nil	
			(2)) N/A	
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to	E):	N/A	
Тс	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total o	f A to	E): N/A	
	hese figures should be the same as the relevar	nt figures under II above ("Movem	ents i	in Issued Sha	are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
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Submitted by: Tricor Secretaries Limited
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Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at
 the next ensuing distribution, the dividend/interest payable per unit will amount to
 exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.