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上海實業城市開發集團有限公司

SHANGHAI INDUSTRIAL URBAN DEVELOPMENT GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

PROPOSED ADOPTION OF THE NEW BYE-LAWS

This announcement is made by Shanghai Industrial Urban Development Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rule**”).

The board (the “**Board**”) of directors (“**Directors**”) of the Company proposes to amend the existing bye-laws of the Company (the “**Bye-laws**”) in order to (i) allow the Company to hold hybrid or electronic general meetings and voting by the shareholders of the Company (the “**Shareholders**”) by electronic means; (ii) provide the Company with flexibility to hold and dispose of any repurchased shares of the Company as treasury shares; (iii) make other amendments to reflect certain updates in relation to the Listing Rules including but not limited to the electronic dissemination of corporate communications; and (iv) make other necessary house-keeping amendments (collectively, the “**Proposed Amendments**”). In view of the number of the Proposed Amendments, the Board proposes to adopt the amended and restated bye-laws of the Company (the “**New Bye-laws**”) (consolidating all the Proposed Amendments) in substitution for and to the exclusion of the Bye-laws.

The Proposed Amendments and proposed adoption of the New Bye-laws are subject to approval of the Shareholders by way of special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”) currently scheduled to be convened on 19 May 2026.

A circular reflecting, among other matters to be tabled at the AGM, further details of the Proposed Amendments, the adoption of the New Bye-laws and the notice of the AGM will be despatched to the Shareholders in due course.

By order of the Board
Shanghai Industrial Urban Development Group Limited
Huang Haiping
Chairman

Hong Kong, 24 March 2026

As at the date of this announcement, the Board comprises Mr. Huang Haiping, Mr. Li Zhonghui and Ms. Zhou Yadong as executive Directors and Mr. Doo Wai-Hoi, William, B.B.S., J.P., Dr. Fan Ren Da, Anthony, Mr. Li Ka Fai, David, M.H. and Dr. Chan Ho Wah, Terence as independent non-executive Directors.