

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) : <u>31/12/2020</u>						
To : Hong Kong Exchanges ar	nd Clearing Limited					
Name of Issuer	ianzhong Construction	nzhong Construction Development Limited corporated in the Cayman Islands with limited liability)				
Date Submitted 0	4/01/2021					
I. Movements in Authorised Sl	nare Capital					
1. Ordinary Shares						
(1) Stock code : <u>00589</u>	Description : Ordi	nary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,000,000,000	0.01	20,000,000			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	2,000,000,000	0.01	20,000,000			
(2) Stock code : N/A	Description :	N/.	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Sh	ares				
Stock code :	N/A	Descrip	otion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month	N/A	N/A	N/A
Increase/(decrease	e)		N/A		N/A
Balance at close of	f the month		N/A	N/A	N/A
3. Other Classes o	f Shares				
Stock code :	N/A	Descrip	otion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month	N/A	N/A	N/A
Increase/(decrease	e)		N/A	- –	N/A
Balance at close of	f the month		N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

20,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	625,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	625,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Optio	n Schemes	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer	No. of new shares of issuer which
including EGM					issued during the	may be issued
approval date	N	Movement dur	ing the month		month pursuant	pursuant thereto
(dd/mm/yyyy) and	·	viovomoni dai	ing the ment		thereto	as at close of the
class of shares	0	Formitand	0 111	1		month
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on						
18 February 2020						
Ordinary Shares	Nil	Nil	<u>Nil</u>	Nil	Nil	Nil
2. N/A						
shares						
(Note 1)						
(11010-1)						
3. N/A						
shares						
(Note 1)		-, - <u></u> -				
		_				
		Т	otal A. (Ordin	• ,		_
			,	nce shares) Other class)		_
Total funds raised during	the month fro	om exercise	((	Julei (1888)	IN/ <i>F</i> \	_
of options (State currence		S S.O. 0.00	Nil			
, ,	•					

Convertibles (i.e. Converti	ble into Shares	of the Issue	er which are to l	be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u>—</u>					
	<u> </u>					
Otaal and Ciliata						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , , .					
(dd/mm/yyyy)	( / / )		Total C (Oralia	om (oboros) NII		
			Total C. (Ordina	ary snares) <u>Nii</u> ce shares) N/ <i>I</i>		_
				ther class) N/A		_
I			(0	3.450) 14/1	<del>-</del>	<del>_</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Incit	uding Options (other than under Share Option Schemes)		
-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	_		
	( / / )		
	shares (Note 1)		-
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

<u> </u>	Turne of Jeans						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	<b>N</b> 1/A	<b>N</b> 1/A
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class	N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1	) Nil	
	(2	?) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	E): N/A	
(These figures should be the same as the releva Capital").)	ant figures under II above ("Movements	in Issued Share	9

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
N/A		
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Submitted by:	Ken Chan	
Title:	Joint Company Secretary	
(Director, Secre	etary or other duly authorised officer)	
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
    ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
    (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.