

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA HIGH PRECISION AUTOMATION GROUP LIMITED		
Date Submitted	02/02/2015		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>591</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :	N	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,037,500,000	N/A	N/A	<u> </u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,037,500,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme						
(28/10/2009)						
Exercise price:						
HKD5.60						
Ordinary Shares	_	_	-	_	-	39,000,000
(Note 1)						
(11010-1)						
2 ~						
2.						
>						
shares			<u> </u>			
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		·		·		
(11010-1)		Тс	otal A. (Ordin	ary shares)	-	
		•		nce shares)	N/A	
					N/A N/A	
				Other class)	1N/A	
Total funds raised dur		1 from exercise of				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note</i> X) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	·)				
<u>2.</u>	\backslash					
	\backslash					
	\rightarrow					
Stock code (if listed)						
Class of shares	\backslash	<u>`</u>				
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /	′) <u> </u>				
3.		\backslash				
		\backslash				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			\	\backslash		
EGM approval date				\mathbf{i}		
(if applicable) (dd/mm/yyyy)	(/)	·)		\backslash		
4.		/		\backslash		
				\backslash		
				\backslash		
(/ /)				、		
Stock code (if listed)					\mathbf{i}	
Class of shares						
issuable (<i>Note 1</i>) Subscription price					\backslash	
EGM approval date					Ň	
(if applicable)						
(dd/mm/yyyy)	(/ /	·)				
		Total	B (Ordin	nary shares) N/A		
		1014		ence shares) N/A		-
				Other class) N/A		-
			`	^ <u></u>		-

Q.,	(For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	\backslash					
(dd/mm/yyyy))	(//)					
2.	_ \					
	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		\backslash				
Subscription price						
EGM approval date		\backslash				
(if applicable) (dd/mm/yyyy)	(/ /)	\backslash				
3.		\				
		\backslash	`			
			\backslash			
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price			\backslash	`		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
<u>т.</u>				\backslash		
				\backslash		
				Ň	\backslash	
Stock code (if listed)						
Class of shares					\backslash	
issuable (<i>Note 1</i>)					\backslash	
EGM approval date					``	
(if applicable)						
(dd/mm/yyyy)	(/ /)			1		
				nary shares) <u>N/A</u> ence shares) N/A		_
				Other class) N/A		_
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
(Other class)		

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
1	Dichts issue	At price. State	(Note 1) Issue and allotment	(/	/)	N/A	NI/A
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuells					
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Other Movements in Issued Share Capital

	Type of Issue				and GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed is	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A
10.	Other (see remark 2)	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A EGM approval date: (dd/mm/yyyy) (/ /)	N/A
			Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A	·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

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itematics (if ally).	Remarks	(if	any)):
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Submitted by: <u>CHEUNG CHUEN</u>
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.