

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

CHINA HIGH PRECISION AUTOMATION GROUP LIMITED 03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>591</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month 10,000,000,000 HK\$0.10 HK\$1,000,000,000							
(2) Stock code : <u>N/A</u> Descri	ption :	N	Ά				
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	N/ Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,037,500,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,037,500,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		Movement duri	ing the month		-	as at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option				ł		
Scheme						
(28/10/2009)						
Ordinary Shares						
(Note 1)						
2.						
(/ /)						
shares			<u> </u>			
(Note 1)				_		
3.						
(/ /)						
shares						
(Note 1)				. .		
		Te	otal A. (Ordin	•	-	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		from exercise o	of N/A			
options (State currene	<i>y)</i>		11/21			

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note</i> X) Subscription price EGM approval date						
(if applicable)	<i>(</i>)					
(dd/mm/yyyy)	(/ /)				
2.	\backslash					
	\backslash					
(/ /) Stock code (if listed)						
Class of shares	\backslash	`				
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
3.		\backslash				
·		\backslash	`			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash	`		
EGM approval date				\backslash		
(if applicable)	, ,	, .		\backslash		
	(/ /)		\backslash		
4.						
				\backslash		
(/ /)				\		·
					\backslash	
Class of shares						
					\backslash	
Subscription price					Υ.	
(if applicable)						
(dd/mm/yyyy)	(/ /	·)				
		m . 1	$\mathbf{D} = (\mathbf{O}^{-1})$	nome al ano -) NT / A		
		Total		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
				Other class) N/A		-
			(-

	C1 C-1 T	1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible into Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_ \					
Stock code (if listed) Class of shares		<u> </u>				
issuable (Note 1)		\backslash				
Subscription price		$\overline{}$				
EGM approval date		\backslash				
(if applicable) (dd/mm/yyyy)		\backslash				
3.	(/ /)	— \				
	-	\backslash				
	-		\backslash			
	-		\mathbf{i}			
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /)			\backslash		
4.	-			\backslash		
	-			\backslash		
	-			\backslash	\	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
×				nary shares) <u>N/A</u>		_
				ence shares) N/A		<u>.</u>
			(Other class) <u>N/A</u>	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/	/)	N/A	N/A
	C	2 currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/	/)	•	

Other Movements in Issued Share Capital

	Type of Issue				and GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed is	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A
10.	Other (see remark 2)	At price : State currency	Class of shares issuable	N/A
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Г

itematics (if ally).	Remarks	(if	any)):
----------------------	---------	-----	------	----

Submitted by:CHEUNG CHUEN
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*