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CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED
中國核能科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 611)

**PROPOSED ADJOURNMENT OF
THE SPECIAL GENERAL MEETING**

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of China Nuclear Energy Technology Corporation Limited (the “**Company**”) both dated 7 December 2021. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

According to the Notice, the SGM was scheduled to be held at the Function Room, 2/F, the Harbourview, 4 Harbour Road, Wan Chai, Hong Kong, on Tuesday, 28 December 2021, at 10:00 a.m.

As set out in the Circular and the Notice, the Subscription and the Disposal are subject to approval by the Shareholders or Independent Shareholders (as the case may be) at the SGM.

Pursuant to the Measures, the issuance of securities by a listed company where a state-owned shareholder holds controlling interest shall be subject to approval of the SASAC before the convening of the shareholders’ meeting by the listed company concerned. However, as at the date of this announcement, SASAC is still reviewing the subject matter and approval for the Subscription has yet to be obtained.

In addition, as at the date of this announcement, the relevant valuation reports underlying the Disposal remain subject to the review by SASAC or its authorized and/or designated entity in the PRC and the approval of the SASAC or its authorized and/or designated entity in the PRC for the Disposal has yet to be obtained.

Accordingly, upon the commencement of the SGM and provided that a quorum is present, the chairman of the SGM will put forward a resolution to adjourn the SGM to a date, time and venue to be determined by the Board in due course (the “**Adjournment Resolution**”), which, if approved by the Shareholders (or their duly appointed proxies) present at the SGM, the SGM will be so adjourned.

Subject to the passing of the Adjournment Resolution at the SGM, further notice setting out the date, time and venue of the adjourned special general meeting (the “**Adjourned SGM**”) will be issued in due course. The resolutions set out in the Notice to be proposed at the SGM will remain unchanged, and will be proposed and transacted at the Adjourned SGM.

By Order of the Board
China Nuclear Energy Technology Corporation Limited
Zhao Yixin
Chairman

Hong Kong, 27 December 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Yixin (Chairman), Mr. Liu Genyu (Vice Chairman), Mr. Chung Chi Shing, Mr. Fu Zhigang (Chief Executive Officer), Ms. Jian Qing, Mr. Li Jinying, Mr. Tang Jianhua (Chief Operation Officer), Mr. Wu Yuanchen; and the independent non-executive Directors of the Company are Mr. Chan Ka Ling Edmond, Mr. Kang Xinquan, Mr. Tian Aiping and Mr. Wang Jimin.