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中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

中國核工業二三國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

PROPOSED CHANGE OF AUDITORS

The Board announces that HLB Hodgson Impey Cheng Limited will retire as the auditors of the Company with effect from the conclusion of the AGM and the Board has resolved, with the recommendation from the audit committee of the Company, to propose the appointment of BDO Limited as the new auditors of the Company, subject to the approval of shareholders of the Company at the AGM.

The board of directors (the “**Board**”) of China Nuclear Industry 23 International Corporation Limited (the “**Company**”) announces that HLB Hodgson Impey Cheng Limited will retire as auditors of the Company with effect from the conclusion of the forthcoming annual general meeting of the Company to be held on 8 May 2015 (the “**AGM**”) and will not offer themselves for re-appointment as auditors of the Company at the AGM due to the Company and HLB Hodgson Impey Cheng Limited could not reach a consensus on the audit fee for their proposed service to the Company. Also, the Company would like to align its appointment of auditors with that of its controlling shareholder.

The Board has resolved, with the recommendation from the audit committee of the Company, to propose the appointment of BDO Limited as the new auditors of the Company to fill the casual vacancy immediately following the retirement of HLB Hodgson Impey Cheng Limited and to hold office until the conclusion of the next annual general meeting of the Company, subject to the approval of shareholders of the Company (the “**Shareholders**”) at the AGM.

The Board considers that it is in the interests of the Company and the Shareholders as a whole to appoint BDO Limited as the new auditors of the Company as it would align the audit arrangements between the Company and its controlling shareholder with a view to enhancing the efficiency of the audit services for the Group.

HLB Hodgson Impey Cheng Limited has confirmed that there are no matters in connection with its retirement that need to be brought to the attention of the holders of securities of the Company. The Board also confirms that there are no circumstances in respect of the proposed change of auditors that need to be brought to the attention of the holders of securities of the Company. The Board would like to take the opportunity to thank HLB Hodgson Impey Cheng Limited for its professional services and support in the past years.

A circular containing, among other things, details of the proposed change of auditors together with the notice convening the AGM will be despatched to the Shareholders on or about 27 March 2015.

By Order of the Board
China Nuclear Industry 23 International Corporation Limited
AI Yilun
Chairman

Hong Kong, 20 March 2015

As at the date of this announcement, the Directors are: Mr. Ai Yilun, who is the chairman and an executive Director; Mr. Chan Shu Kit, who is the vice-chairman and an executive Director; Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Gao Yongping, Mr. Fu Zhigang, Mr. Tang Chuanqing and Mr. Xu Zhaoyang, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Li Baolin, Mr. Wang Jimin and Mr. Chen Ying, all of whom are independent non-executive Directors.