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中国核建

CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED

中國核能科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 611)

**COMPLETION OF THE DISPOSAL
OF INTERESTS IN SUBSIDIARIES**

References are made to the announcements of the Company dated 1 November 2016, 25 November 2016 and 2 December 2016, respectively (the “**Announcements**”) and the circular of the Company dated 5 December 2016, in relation to, among other things, the Disposal. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the Conditions have been fulfilled and Completion was taken place on 28 December 2016. Immediately following Completion, the Company ceased to have any interest in the Target Group (other than the security interest under the Share Charge which will be released after fulfillment of all payment obligations of the Purchaser under the S&P Agreement). Accordingly, each of the companies within the Target Group ceased to be a subsidiary of the Company, and their assets and liabilities and profit and loss will no longer be consolidated into the consolidated financial statement of the Group.

By order of the Board

China Nuclear Energy Technology Corporation Limited

Ai Yilun

Chairman

Hong Kong, 28 December 2016

As at the date of this announcement, the Directors are: Mr. Ai Yilun, who is the chairman, and an executive Director; Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Li Jinying, Mr. Li Feng, Mr. Bai Xuefei, who is the co-chief executive officer and an executive Director and Mr. Wu Yuanchen, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Wang Jimin, Mr. Tian Aiping and Mr. Li Dakuan, all of whom are independent non-executive Directors.