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中国核建

CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED

中國核能科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



**恒明珠證券有限公司
ETERNAL PEARL SECURITIES LTD.**

Eternal Pearl Securities Limited

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 29 June 2017, where a total of 180,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places pursuant to the terms and conditions of the Placing Agreement.

Capitalised terms used shall have the same meanings as those defined in the announcement of the Company dated 9 June 2017 in relation to the Placing unless the context requires otherwise.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 29 June 2017, where a total of 180,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places at the Placing Price of HK\$1.01 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquires, the Placees and whose respective ultimate beneficial owner(s) (as the case may be) are third parties independent of and not connected with the Company and its connected persons. None of the Placees and their respective associates becomes a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon completion of the Placing.

SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before completion of the Placing and (ii) immediately after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of shares held	Approximate percentage of shareholding	Number of shares held	Approximate percentage of shareholding
中國核工業建設集團公司 (China Nuclear Engineering & Construction Corporation*) (note 1)	400,000,000	35.30%	400,000,000	30.46%
ZOC Investment Co., Ltd. (note 1)	400,000,000	35.30%	400,000,000	30.46%
China He Investment (Hong Kong) Company Limited (note 1)	400,000,000	35.30%	400,000,000	30.46%
Zhao Xu Guang (note 2)	84,676,000	7.47%	84,676,000	6.45%
Prosper Alliance Investments Limited (note 2)	60,000,000	5.29%	60,000,000	4.57%
Cheung Mui (note 3)	60,000,000	5.29%	60,000,000	4.57%
Grand Honest Limited (note 3)	60,000,000	5.29%	60,000,000	4.57%
Placees	–	–	180,000,000	13.71%
Other public shareholders	588,418,192	51.94%	588,418,192	44.81%
Total	<u>1,133,094,192</u>	<u>100%</u>	<u>1,313,094,192</u>	<u>100%</u>

Notes:

1. ZOC Investment Co., Ltd. (“**ZOC Investment**”) is deemed to be interested in 400,000,000 shares of the Company held by its wholly-owned subsidiary China He Investment (Hong Kong) Company Limited. 中國核工業建設集團公司 (China Nuclear Engineering & Construction Corporation*) is deemed to be interested in these 400,000,000 shares by virtue of its holding 100% interests in ZOC Investment.
2. Zhao Xu Guang is deemed to be interested in 84,676,000 shares of the Company of which 60,000,000 shares and 24,676,000 shares were held by Prosper Alliance Investments Limited and Rui Tong Investments Limited respectively. Prosper Alliance Investments Limited and Rui Tong Investments Limited are wholly-owned by Mr. Zhao.
3. Grand Honest Limited is wholly-owned by Cheung Mui and she is deemed to be interested in its holding of 60,000,000 shares of the Company.

* *for identification purpose only*

By order of the Board
China Nuclear Energy Technology Corporation Limited
AI Yilun
Chairman

Hong Kong, 29 June 2017

As at the date of this announcement, the Directors are: Mr. Ai Yilun, who is the chairman and an executive Director; Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Li Jinying, Mr. Li Feng, Mr. Bai Xuefei, who is a co-chief executive officer and an executive Director and Mr. Wu Yuanchen, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Wang Jimin, Mr. Tian Aiping and Mr. Li Dakuan, all of whom are independent non-executive Directors.