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CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED
中國核能科技集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 611)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(I) PROPOSED OPEN OFFER ON THE BASIS OF
ONE (1) OFFER SHARE FOR EVERY EIGHT (8) EXISTING SHARES
HELD ON THE RECORD DATE; AND
(II) APPLICATION FOR WHITEWASH WAIVER

Reference is made to the announcements of China Nuclear Energy Technology Corporation Limited (the “**Company**”) dated 23 November 2017 and 30 November 2017 in relation to the Open Offer, Whitewash Waiver and the appointment of Independent Financial Adviser (the “**Announcements**”). Unless otherwise specified, capitalised terms use herein shall have the same meaning as used in the Announcements.

As disclosed in the Announcements, the circular (the “**Circular**”) containing, among others, (i) further details of the Open Offer, the Underwriting Agreement and the Whitewash Waiver; (ii) a letter of recommendations from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Open Offer, the Underwriting Agreement and the Whitewash Waiver; and (iv) a notice convening the SGM will be despatched by the Company to the Shareholders in accordance with the Takeovers Code on or before Thursday, 14 December 2017.

As additional time is required to prepare and finalise the contents of the Circular, it is expected that the despatch date of the Circular will be postponed to on or before Friday, 29 December 2017.

An application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for consent to the extension of time for the despatch of the Circular on or before 29 December 2017 and the Executive has indicated that it is minded to such grant consent.

By Order of the Board
China Nuclear Energy Technology Corporation Limited
Ai Yilun
Chairman

Hong Kong, 14 December 2017

As at the date of this announcement, the Directors are Mr. Ai Yilun (Chairman), Mr. Liu Genyu (Vice Chairman), Mr. Bai Xuefei (Co-chief Executive Officer), Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Li Jinying, Mr. Li Feng and Mr. Tang Jianhua, all of whom are executive Directors; and Mr. Chan Ka Ling Edmond, Mr. Wang Jimin, Mr. Tian Aiping and Mr. Li Dakuan, all of whom are independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.