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CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED

中國核能科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 611)

**REVISED EXPECTED TIMETABLE FOR
THE PROPOSED OPEN OFFER ON THE BASIS OF
ONE (1) OFFER SHARE FOR EVERY EIGHT (8) EXISTING SHARES
HELD ON THE RECORD DATE**

Reference is made to (i) the announcement of China Nuclear Energy Technology Corporation Limited (the “**Company**”) dated 23 November 2017 in relation to the proposed Open Offer, the Underwriting Agreement and the Whitewash Waiver and; (ii) the announcement of the Company dated 14 December 2017 in relation to the delay in dispatch of circular (the “**Announcements**”). Unless otherwise specified, capitalised terms use herein shall have the same meaning as used in the Announcements.

REVISED EXPECTED TIMETABLE OF THE OPEN OFFER

The Company announces that the expected timetable for the Open Offer has been revised and is set out as follows:

Event	(Hong Kong time)
Expected despatch date of circular with notice and form of proxy for the SGM	on or before Friday, 29 December 2017
Latest time for lodging transfer of shares to qualify for attendance and voting at the SGM	4:30 p.m. on Wednesday, 10 January 2018
Closure of register of members of the Company for attending the SGM (both dates inclusive)	Thursday, 11 January 2018 to Tuesday, 16 January 2018
Latest time for lodging forms of proxy for the purpose of the SGM	11:00 a.m. on Sunday, 14 January 2018
Expected date and time of the SGM	11:00 a.m. on Tuesday, 16 January 2018
Announcement of the poll results of the SGM	Tuesday, 16 January 2018
Last day of dealings in Shares on a cum-entitlement basis ...	Wednesday, 17 January 2018
First day of dealings in Shares on an ex-entitlement basis	Thursday, 18 January 2018
Latest time for lodging transfer of Shares in order to be qualified for the Open Offer	4:30 p.m. on Friday, 19 January 2018
Register of members of the Company closes (both dates inclusive)	Monday, 22 January 2018 to Wednesday, 24 January 2018 (both dates inclusive)
Record Date	Wednesday, 24 January 2018
Register of members of the Company re-opens	Thursday, 25 January 2018

Despatch of the Prospectus Documents Thursday, 25 January 2018

Latest time for Acceptance of, and payment of
Offer Shares and application for excess Offer Shares 4:00 p.m. on
Thursday, 8 February 2018

Latest time for Open Offer to become unconditional 4:00 p.m. on
Friday, 9 February 2018

Announcement of the results of the Open Offer
and excess application Wednesday, 14 February 2018

Despatch of share certificates for Offer Shares
or/and refund cheques if terminated Thursday, 15 February 2018

Dealings in Offer Shares commence 9:00 a.m. on
Tuesday, 20 February 2018

All times and dates stated above refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to Shareholders as and when appropriate.

By Order of the Board
China Nuclear Energy Technology Corporation Limited
Ai Yilun
Chairman

Hong Kong, 22 December 2017

As at the date of this announcement, the Directors are Mr. Ai Yilun (Chairman), Mr. Liu Genyu (Vice Chairman), Mr. Bai Xuefei (Co-chief Executive Officer), Ms. Jian Qing, Mr. Chung Chi Shing, Mr. Li Jinying, Mr. Li Feng and Mr. Tang Jianhua, all of whom are executive Directors; and Mr. Chan Ka Ling Edmond, Mr. Wang Jimin, Mr. Tian Aiping and Mr. Li Dakuan, all of whom are independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.