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CHINA NUCLEAR ENERGY TECHNOLOGY CORPORATION LIMITED

中國核能科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 611)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by China Nuclear Energy Technology Corporation Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company date 1 June 2018 (the “**Facility Announcement**”) in relation to the Facility Letter entered into between the Company and the Lender on 1 June 2018 which contains specific performance obligations on the controller shareholder of the Company. Reference also is made to the announcement of the Company date 17 May 2019 (the “**Reorganisation Announcement**”) in relation to the strategic reorganisation of the ultimate beneficial owner of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Facility Announcement and Reorganisation Announcement.

SPECIFIC PERFORMANCE OBLIGATIONS

On 15 August 2019, the Company and the Lender entered into an amended banking facility letter (the “**Amended Facility Letter**”), pursuant to which the Company and the Lender agreed to amend the Facility Letter.

Pursuant to the Amended Facility Letter, among others, the Company has undertaken to procure that (i) CNNC maintains its unencumbered beneficial shareholding in the Company of not less than 30.46%; and (ii) CNNC remains as the largest shareholder of the Company. Save and except for the aforesaid provisions, there are no other material changes to the Facility Letter and all other terms under the Facility Letter shall remain unchanged and continue in full force and effect.

As at the date of this announcement, CNNC, through China He Investment (Hong Kong) Company Limited, is interested in approximately 30.46% of the total number of issued shares of the Company and is the largest shareholder of the Company.

The Company will continue to make relevant disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules as long as circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Nuclear Energy Technology Corporation Limited
Zhao Yixin
Chairman

Hong Kong, 15 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Yixin (Chairman), Mr. Liu Genyu (Vice Chairman), Mr. Chung Chi Shing, Mr. Fu Zhigang (Chief Executive Officer), Ms. Jian Qing, Mr. Li Jinying, Mr. Tang Jianhua (Chief Operation Officer), Mr. Wu Yuanchen; and the independent non-executive directors of the Company are Mr. Chan Ka Ling Edmond, Mr. Kang Xinquan, Mr. Tian Aiping and Mr. Wang Jimin.