HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DTXS Silk Road Investment Holdings Company Limited
Date Submitted	03/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>620</u> Descrip	otion :	Ordinary	/ Shares	
	No. of ordinary shares			
Balance at close of preceding month	5,000,000,000	HK\$0.50	HK\$2,500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	HK\$0.50	HK\$2,500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	/A		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	shares	(State currency)	capital (State currency)	
Balance at close of preceding month	shares	(State currency)	capital (State currency)	

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A	/Α			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	of precedir	ng month						
Increase/(decreas	se)	_						
Balance at close o	of the mon	ith _						

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description :				<u>.</u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ig month			
Increase/(decreas	e)	_		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month *(State currency)*:

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	667,459,230	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	667,459,230	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

					No of now oborroo of	No of now oborgo of
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durii	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares		_ · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options Scheme adopted						
on 06/12/2012						
Date of grant:						
28/01/2016 Exercise Price of						
HK\$3.00						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,524,000
(Note 1)						
2. Share Options						
Scheme adopted						
on 06/12/2012 Date of grant:						
21/12/2016						
Exercise Price of						
HK\$3.71 Ordinary shares	Nil	Nil	Nil	Nil	Nil	192,000
(Note 1)	1111			1111		102,000
3. Share Options						
Scheme adopted on 06/12/2012						
Date of grant: 04/09/2017						
Exercise Price of HK\$4.814						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						
4. Share Options Scheme adopted on 06/12/2012						
Date of grant: 04/01/2019						
Exercise Price of HK\$3.902						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferend		N/A	
				ther class)	N/A	
Total funda raised d	uring the me	nth from overs:	•		1 1/1 1	
Total funds raised d of options (State cu		nun nom exerci	26	N/A		
				111/4		

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.		,					
(/ /)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.		/					
		_					
(/ /)							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B	(Ordina	ary shares)	N/A	
			IUIAI D		ce shares)	N/A N/A	-
					ther class)		-
				0,			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina			-
				ce shares) ther class)		-
			(0			-

Any othe	r Agreements or	Arrangements	to Issue	Shares of	f the Issuer	which	are to be	Listed,	including
Options (other than under	Share Option	Scheme	s)					•

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		·
2		
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue							at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u> N/A </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
							<u> N/A </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares						
6.	Repurchase of			repurchased <i>(Note 1)</i> Cancellation date :	(/	/)		
	shares			(dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/ffiff/yyyy)					N/A	N/A

	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		
9.	Capital reorganisation			Issue and allotment (/ /) date:(dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				Class of shares issuable (Note 1)		
10.	Other	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
				Total E. (Ordinary shares)	N/A	
				(Preference shares) (Other class)	N/A N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tang Man Joe</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.