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DTXS Silk Road Investment Holdings Company Limited

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 620)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE PROPOSED ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANY**

References are made to the announcement of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”) dated 29 November 2019 and the circular of the Company dated 21 February 2020 (the “**Circular**”) in respect of, among other things, (i) the Share Purchase Agreement and the transactions contemplated thereunder; together with (ii) the Guarantee Arrangements. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined herein or the context otherwise requires.

The Board is pleased to announce that all Conditions Precedent under the Share Purchase Agreement have been fulfilled and the Completion took place on 12 March 2020.

The Target Group (excluding DTXS Enterprise) has become the wholly-owned subsidiaries of the Company and DTXS Enterprise has become a non-wholly-owned subsidiary of the Company, and the financial results of the Target Group are consolidated into the financial statements of the Group.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Lai Kim Fung
Executive Director and Chief Executive Officer

Hong Kong, 12 March 2020

As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Lai Kim Fung (Chief Executive Officer) and Mr. Wong Kwok Tung Gordon Allan (Deputy Chief Executive Officer); two Non-executive Directors, namely Mr. Jean-Guy Carrier and Dr. Cheng Kar-Shun, Henry; and four Independent Non-executive Directors, namely Mr. Cheng Yuk Wo, Mr. Tsui Yiu Wa, Alec, Mr. Tse Yung Hoi and Mr. Wang Shi.