

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2020		
To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer <u>DTXS S</u>	Silk Road Investme	nt Holdings	Company Limited
Date Submitted 01/06/2	020		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : 620 Descri	ption :	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	5,000,000,000	HK\$0.50	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.50	HK\$2,500,000,000.00
(2) Stock code : N/A Descri	ption :	N	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code :	N/A Descrip	tion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month <sub>_</sub>			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sl	nares			
Stock code :	N/A Descrip	tion :	N/A	
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
Total authorised share (State currency):	capital at the e	end of the month		500,000,000.00
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordi	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of	(1)	(2)	Silaies	Classes Of Stiales
preceding month	667,483,230	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	667,483,230	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto as at close of thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme adopted on 06/12/2012 Date of grant: 28/01/2016 Exercise Price of HK\$3.00 Ordinary shares Nil Nil Nil Nil Nil 11,500,000 (Note 1) 2. Share Options Scheme adopted on 06/12/2012 Date of grant: 21/12/2016 Exercise Price of HK\$3.71 Nil Nil Ordinary shares Nil Nil Nil 42,000 (Note 1) 3. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/09/2017 Exercise Price of HK\$4.814 Ordinary shares Nil Nil Nil Nil Nil 3,000,000 (Note 1) 4. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/01/2019 Exercise Price of HK\$3.902 Ordinary shares Nil Nil Nil Nil Nil 750,000 (Note 1) 5. Share Options Scheme adopted on 06/12/2012 Date of grant: 07/04/2020 Exercise Price of HK\$5.29 Ordinary shares Nil Nil Nil Nil 3,750,000 3,750,000 (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise

N/A

Conventibles (i.e. Conventible	into Shares of th	ie issuei wilii	on are to be cist	eu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
1. N/A	_ _ _					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
4.						
	<u>—</u>					
	_					
Stock code (if listed)					· <del></del>	
Class of shares						
inguable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares)		_
			(O	ther class)	N/A	=
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

optione (ether than dider chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
		-
2		
	_	
abaraa (Mata 1)	_	
shares (Note 1)		
3.		
	7	
	_	
	<u></u>	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		-
(Preference shares)	N/A	-
(Other class)	N/A	_

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	. ,	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( ),,,,,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N./A	
							N/A	N/A

							No. of new	No. of
							shares of	new
							issuer issued	shares of
							during the	issuer
							month	which may
							pursuant	be issued
							thereto	pursuant
								thereto as
	<b>-</b> ()							at close of
	Type of Issue							the month
				Class of shares				
				issuable (Note 1)				
9.	Capital			Issue and allotment	( / /	)		
٥.	reorganisation				( , ,	,		
	roorganioadion			date : (dd/mm/yyyy)				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)	•	,		
				(44/11111/9999)			N/A	N/A
				Class of shares				
				issuable (Note 1)		_		
	•		<b>a</b>	issuable (Note 1)				
10.	Other	At price:	State	Issue and allotment				
		, a piloo .	currency	date : (dd/mm/yyyy)	( / /	)		
				date: (dd/iiii/yyyy)				
				EGM approval date:	( / /	١		
				(dd/mm/yyyy)	( / /	,	N/A	N/A
								,
				Total F	E. (Ordi	nary	1	
					sha	ares)	)N/A	_
				(Prefe	erence sha			_
					(Other cl	lass)	N/A	_
								"
T	ntal increase / (de	ocresse) in c	ordinary shares duri	ng the month (i.e. Total of	of Δ to F):	(1	١	
10	nai iliciease / (ue	iciease) iii c	Juliary Shares dun	ing the month (i.e. rotal t	) A (O L).	(1	) <u> </u>	/A
						(2	)	/A
							/ <u>IN</u>	/A
To	otal increase / (de	crease) in p	preference shares d	luring the month (i.e. Tota	al of A to E	Ξ):	N.	/A
To	otal increase / (de	ecrease) in c	other classes of sha	res during the month (i.e	e. Total of	A to		
Е		,		•			N.	/A
		uld be the s	same as the relevan	t figures under II above (	("Moveme	nts i		
	apital").)			<u> </u>	,			

## IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:						
(Note 2	2)						
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;						
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;						
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;						
(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remark	as (if any):						
Submitt	ted by: Tang Man Joe						
Title:	Company Secretary (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.