

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_3	1/01/2021		
To : Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer Date Submitted	DTXS Silk R	Road Investme	nt Holdings	Company Limited
Date Submitted	04/02/2021			
I. Movements in Authorised	Share Capita	ıl		
1. Ordinary Shares				
(1) Stock code : 620	Description	i:	Ordinary	/ Shares
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month <u>5,</u>	000,000,000	HK\$0.50	HK\$2,500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mor	nth <u>5,</u>	000,000,000	HK\$0.50	HK\$2,500,000,000.00
(2) Stock code : N/A	Description	ı:	N	/A
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

2. Preference Shares				
Stock code : N	N/A Descrip	tion :	N/A	1
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)	-		_	
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code :N	N/A Descrip	tion :	N/A	1
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month _.			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised share (State currency):	capital at the e	end of the month		500,000,000.00
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordi	nary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	667,525,230	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of	667 525 230	N/Δ	N/Δ	N/Δ

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme adopted on 06/12/2012 Date of grant: 28/01/2016 Exercise Price of HK\$3.00 Ordinary shares Nil Nil Nil Nil Nil 10,250,000 (Note 1) 2. Share Options Scheme adopted on 06/12/2012 Date of grant: 21/12/2016 Exercise Price of HK\$3.71 Nil Nil Nil Nil Nil Nil Ordinary shares (Note 1) 3. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/09/2017 Exercise Price of HK\$4.814 Nil Nil Nil Nil Ordinary shares Nil Nil (Note 1) 4. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/01/2019 Exercise Price of HK\$3.902 Nil Nil Nil Ordinary shares Nil Nil Nil (Note 1) 5. Share Options Scheme adopted on 06/12/2012 Date of grant: 07/04/2020 Exercise Price of HK\$5.29 3,000,000 Nil Nil Nil Nil Ordinary shares Nil (Note 1) 6. Share Options Scheme adopted on 06/12/2012 Date of grant: 16/06/2020 Exercise Price of HK\$4.87 Ordinary shares Nil Nil Nil Nil Nil 2,600,000 (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
· · · · · ·						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.						
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
		 .				<u> </u>
Stock code (if listed)						
Class of shares						
0 1						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
			•	ice shares)	N/A	-
			(C	other class)	N/A	-

Convenibles (i.e. Convenible	into Shares of th	e issuei will	ch are to be cist	eu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
1. N/A	_ _ _					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	-					
Otable and a /if lintad\						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(' ')					
3.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
. `	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C /Oneller	aru oboros)	NI/A	
			Total C. (Ordina	ary snares) ce shares)	N/A N/A	=
				ce snares) ther class)		_
			()	ei ciass)	1 N/ /T	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
$(\ / \ / \)$		
shares (Note 1)	7	
2		
_	7	
	-	
	_	
shares (Note 1)		
3.		
·	╡	
	4	
	_	
$(\ / \ / \)$		
shares (Note 1)	7	
		-
Tatal D. (O.P	- NI/A	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	•
(Strict sides)	,	-

	Type of Jesus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				the month
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			N/A	N/A
				Class of shares				
	00000	At mains .	State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	(`		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares				the month
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new d shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /	,	NI/A
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
10.	Other	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total (E. (Ordina share erence share (Other cla	es) N/A es) N/A	
To	otal increase / (de	ecrease) in c	ordinary shares duri	ng the month (i.e. Total o	of A to E):	(0)	N/A
To	ntal increase / (de	ecrease) in r	oreference shares d	uring the month (i.e. Tot	al of A to F)		N/A
To	otal increase / (de	, ,		res during the month (i.e.	•	to'	N/A
		ould be the s	ame as the relevan	t figures under II above	("Movement		N/A are

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:						
(Note 2	2)						
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;						
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;						
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;						
(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remark	is (if any):						
Submitt	ted by:Tsang Ngo Yin						
Title:	Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.