

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Lin	mited		
	UDL Holdin 02/12/2013	gs Limited		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>620</u>	Description	:	UDL Hol	dings
	N	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	480,000,000	0.50	240,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		480,000,000	0.50	240,000,000.00
(2) Stock code : N/A	Description	:	N/A	_
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

30/11/2013

Stock code :	N/A	Description	on:	N/A	4	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding i	month _				
Increase/(decrease)		_				
Balance at close of the	he month	_				
3. Other Classes of S	Shares					
3. Other Classes of S Stock code:	Shares N/A	Descriptio	on :	N/A	Δ.	
			on:  No. of other classes of shares	N/A Par value (State currency)		
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	275,115,408	N/A	N/A	N/A
_				
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month _	275,115,408	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new	
Particulars of share option scheme including AGM approval date		Movement duri	ng the month		issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant	
(dd/mm/yyyy) and class of shares issuable						thereto as at close of the month	
1.Share Option	Granted	Exercised	Cancelled	Lapsed			
Scheme -							
Exercise Price of							
HK\$2.02							
(31/12/2002)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	396,000	
(Note 1)							
2. Share Option							
Scheme							
Exercise Price of							
HK\$0.62							
(06/12/2012)	N/A	N/A	N/A	N/A	N/A	5,760,000	
Ordinary shares							
(Note 1)							
3.							
shares							
(Note 1)							
( '*/		To	otal A. (Ordin	ary shares)	N/A		
			·	nce shares)	N/A		
			·	Other class)	N/A		
Total funds raised dur	ring the month	from exercise o	of	·			
options (HK\$)				N/A			

1. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
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(if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
(dd/mm/yyyy)  2.  (		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
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EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares		
· · · · · · · · · · · · · · · · · · ·		
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )		
4.		
( / / ) Stock code (if listed) Class of shares		
issuable (Note 1) Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		
Total B. (Ordinary shares) N/.	A	_
(Preference shares) N/		
(Other class) N/.		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			<u>N/A</u>	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

### For Main Board and GEM listed issuers

Class of shares   Class of shares   Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend   At price : State   State   State   Currency   State   Currency   State   Currency   State   Currency   State   Class and allotment date : ( / / )   (dd/mm/yyyy)   N/A   N/A								
Currency   Gdd/mm/yyyy     EGM approval date: ( / / )     (dd/mm/yyyy)   N/A   N/A     6. Repurchase of shares   Cancellation date : ( / / )     shares   (dd/mm/yyyy)     EGM approval date: ( / / )     (dd/mm/yyyy)   N/A   N/A     7. Redemption of shares   Class of shares redeemed   (Note 1)     (Note 1)   EGM approval date: ( / / )     (dd/mm/yyyy)   EGM approval date: ( / / )     (dd/mm/yyyy)   EGM approval date: ( / / )     (dd/mm/yyyy)   N/A   N/A     8. Consideration issue   At price : State   Issue and allotment date : ( / / )     (dd/mm/yyyy)   EGM approval date: ( / / )     (EGM approval date: ( / / )								
Class of shares   Shares   Class of shares   C	5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Tepurchase (Note 1)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Tepurchase (Note 1)								
Shares								
Class of shares redeemed   N/A   N	6.				( / /	)		
Class of shares redeemed				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NT/A
(Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)								
Class of shares issuable	7.				( / /	)		
Class of shares issuable  8. Consideration issue At price: State Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
EGM approval date:  (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
							N/A	N/A

### For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of th month
			Class of shares issuable(Note 1)	_		
9.	Capital reorganisation		Issue and allotment date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable(Note 1)	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary sh (Preference sh (Other o	ares	N/A	
Т	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1	) <u>N/A</u>	
				(2	) N/A	
To	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yuen Wing Yan Winnie
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.