

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer UDL F  Date Submitted 01/04/2	Holdings Limited 2014		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>620</u> Descri	ription:	UDL Ho	ldings
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	480,000,000	0.50	240,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	480,000,000	0.50	240,000,000.00
(2) Stock code : N/A Descr	ription :	otion: N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/03/2014

Stock code :	N/A	Descrip	tion :	N/A	1	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding 1	nonth				
Increase/(decrease)						
Balance at close of the	he month					
3. Other Classes of S	Shares					
	N/A	D	·•	N/A		
Stock code :	11/11	Descrip	tion :	2.072.	1	
Stock code :	17/11	Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code :  Balance at close of p			No. of other	Par value (State	Authorised share capital	
_			No. of other	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	275,115,408	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	N/A	N/A	N/A	N/A	
Balance at close of the					
month	275,115,408	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)		N 0 1 2	
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option						
Scheme - Exercise Price of						
HK\$2.02						
(31/12/2002)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	396,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price of						
HK\$0.62						
(06/12/2012)	N/A	N/A	N/A	N/A	N/A	5,760,000
Ordinary shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			·	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of	N/A		
options (HK\$)				1 <b>N</b> / <i>A</i>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
shares (Note 1)		
2.		
shares (Note 1)		·
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Culci Cluss)	1,112	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII) yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

### For Main Board and GEM listed issuers

Class of shares — repurchased (Note 1)  6. Repurchase of Shares — (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed — (Note 1)  7. Redemption of Shares — (dd/mm/yyyy)	/ / ) / / )	N/A	N/A
(Note 1)  5. Scrip dividend At price: State currency      Issue and allotment date: (dd/mm/yyyy)		N/A	N/A
Class of shares redeemed (Note 1)  Class of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	N/A
Class of shares repurchased (Note 1)  6. Repurchase of shares (dd/mm/yyyy)  6. Repurchase of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
shares  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date:			
Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date:	/ / )		
7. Redemption of shares (Note 1)  Redemption date: (Independent of the shares (Independent of the shar	/ / )		
7. Redemption of shares (Note 1)  Redemption date: (Independent of the shares (Independent of the shar		N/A	N/A
shares (dd/mm/yyyy)  EGM approval date:			
Editi approvar date:	/ / )		
(	/ / )		
		N/A	N/A
Class of shares issuable — (Note 1)			
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)			
	/ / )		
(dd/IIIII/yyyy)	/ / ) / / )		N/A

#### For Main Board and GEM listed issuers

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment date: ( / / ) (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment date: ( / / ) (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary sha (Preference sha (Other cla	res) N/A	
To	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1) N/A	
				(2) N/A	
T	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yuen Wing Yan Winnie
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.