

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer UDL H Date Submitted 02/05/2	foldings Limited 2014			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code : <u>620</u> Descri	iption:	tion: UDL Holdings		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	480,000,000	0.50	240,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	480,000,000	0.50	240,000,000.00	
(2) Stock code : N/A Descri	iption :	tion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/04/2014

Stock code : N/A Descri		Descrip	tion :	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
	N/A	D	·•	N/A	
Stock code :	11/11	Descrip	tion :	2.07.	1
Stock code :	17/11	Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :  Balance at close of p			No. of other	Par value (State	Authorised share capital
_			No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	275,115,408	N/A	N/A	N/A
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month	275,115,408	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date	:	Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month	
1.Share Option Scheme - Exercise Price of				-			
HK\$2.02 (31/12/2002)	N7/4	27/4	27/4	27/1		00.5.000	
Ordinary shares (Note 1)	<u>N/A</u>	N/A	N/A	N/A	N/A	396,000	
2. Share Option Scheme Exercise Price of HK\$0.62 (06/12/2012) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	5,760,000	
3.Share Option Scheme Exercise Price of HK\$0.798 (06/12/2012) Ordinary shares	2,751,154	N/A	N/A	N/A	N/A	2,751,154	
(Note 1)			. 1	1	27/4		
		10	otal A. (Ordin	ary shares) nce shares)	N/A N/A		
			*	Other class)	N/A N/A		
Total funds raised duroptions (HK\$)	ring the month	from exercise of	·	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / ) -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Culci Cluss)	1,112	•

Ou	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.444.3)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/11111/yyyy)			N/A	N/A

### For Main Board and GEM listed issuers

<ul><li>5. Scrip dividend</li><li>6. Repurchase of shares</li></ul>	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ( / /		N/A	
6. Repurchase of		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/Δ	
6. Repurchase of		— (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/Δ	
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
					14/11	N/A
		C1 C 1				
		Class of shares repurchased ( <i>Note 1</i> )		_		
		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)		_		
7. Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
8. Consideration issue	e At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/iiiii/yyyy)			N/A	N/A

### For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of th month
			Class of shares issuable(Note 1)	_		
9.	Capital reorganisation		Issue and allotment date: ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable(Note 1)	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary sh (Preference sh (Other o	nares)	N/A	
Т	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	N/A	
				(2)	N/A	_
To	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yuen Wing Yan Winnie
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.