

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	UDL Holdings Limited
Date Submitted	06/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>620</u> Descrip	otion :	UDL Ho	ldings	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	480,000,000	0.50	240,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	480,000,000	0.50	240,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	ption :		A
		No. of pro shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N	/A
		No. of of classes of s	(~	Authorised share capital (State currency)
Balance at close of	preceding 1	month		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): 240,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	275,115,408	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	275,115,408	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement durir	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option						
Scheme -						
Exercise Price of						
HK\$2.02						
(31/12/2002)						20,6,000
Ordinary shares	N/A	N/A	N/A	N/A	N/A	396,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price of						
HK\$0.62						
(06/12/2012)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,760,000
(Note 1)						
3.Share Option						
Scheme						
Exercise Price of						
HK\$0.798						
(06/12/2012)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,751,154
(Note 1)						
		Tot	tal A. (Ordin	•	N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	2	N/A		
SPHONE (III)				1 1/ 2 1		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	`	,					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	
				C	<u> </u>	11/17	

		For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Convertibles Convertibles Convertibles Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A	0						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /) 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	,		nary shares) ence shares) Other class)	N/A N/A N/A	-	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue month 1. Rights issue At price : State currency Class of shares issuable (// /) 1. Rights issue At price : State currency Issue and allotment date : (/ / /) 2. Open offer At price : State currency Issue and allotment date : (/ / /) 2. Open offer At price : State currency Issue and allotment date : (/ / /) 3. Plucing At price : State currency Class of shares issuable (// / /) 3. Plucing At price : State currency Issue and allotment date : (/ / /) 4. Bonus issue Class of shares issuable (// / /) N/A V/A N/A N/A		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ Issue and allotment date : $\binom{//}{}$ N/A N/A Issue and al	Type of Issue		Class of shares issuable				montin
1. Nguistissue At price : currency (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : $(///)$ N/A 2. Open offer At price : State currency Issue and allotment date : $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (More 1) N/A N/A 3. Placing At price : State currency EGM approval date: $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (More 1) Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ N/A N/A							
$\frac{(dd'nm'yyyy)}{(dd'nm'yyyy)} = \frac{N/A - N/A}{N/A}$ 2. Open offer At price: $\frac{State}{currency}$ Class of shares issuable	1. Rights issue	At price : State		(/ /)		
2. Open offer At price: State currency Class of shares issuable (Note 1)				(/ /)	N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $\binom{//}{}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $\binom{//}{}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (///) Issue and allotment date : $\binom{//}{}$ N/A N/A N/A At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $\binom{//}{}$ Glass of shares issuable (///) Issue and allotment date : $\binom{//}{}$ M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A						N/A	
2. Open one in the formation of the second state is the second st							
3. Placing At price : State $(Note 1)$ But approval date: $(///)$ (M/A) N/A N/A Class of shares issuable (Note 1) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (M/A) N/A N/A Class of shares issuable (Note 1) Issue and allotment date : $(///)$ (M/A) N/A	2. Open offer		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ N/A EGM approval date: $(//)$ Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ Issue and allotment date : $(//)$			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment date : $(/ /)$ </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>N/A</td> <td>N/A</td>						N/A	N/A
4. Bonus issue Class of shares issuable (dd/mm/yyyy) Class of shares issuable (Note 1) Lissue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_		
Image: Solve dipployed date: N/A N/A N/A N/A N/A N/A N/A N/A Image: Solve date: (///) (///) Image: Solve date: (///) (///) EGM approval date: (///) (///) Image: Solve date: (///) (///) Image: Solve date: (///) (///)	3. Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	N/A
EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	T	1011			d GEM listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					monun
	Stata	Class of shares issuable (<i>Note 1</i>) Issue and allotment date :				
5.	Scrip dividend At price : State currency	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 		/)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		
					<u>N/A</u>	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/)	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)	N/A	N/A

			For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shares (Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Yuen Wing Yan Winnie
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.