

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer UDL H Date Submitted 06/10/2	Toldings Limited 2015		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 620 Descr	iption:	UDL Ho	ldings
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	480,000,000	0.50	240,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	480,000,000	0.50	240,000,000.00
(2) Stock code : N/A Descr	iption :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2015

Stock code : N/A Descr		Descrip	tion :	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
	N/A	D	·•	N/A	
Stock code :	11/11	Descrip	tion :	2.072.	1
Stock code :	17/11	Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close of p			No. of other	Par value (State	Authorised share capital
_			No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	284,002,562	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	N/A	N/A	N/A	N/A	
Balance at close of the					
month	284,002,562	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Crontod	Movement duri		Lamad	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price: HK\$						
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)					_	
		To	otal A. (Ordin		N/A	
			·	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	of	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed issue of up to 55,023,081 Placing Shares at a price of		
HK\$2.50 per Placing Share pursuant to the Placing Agreement		
dated 15 September 2015.		
For details, please refer to the announcement dated 15 September		
2015.		
AGM approval date: (09/12/2014)		
Ordinary shares (<i>Note 1</i>)	NIL	55,023,081
2.		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
		· ·
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Guier class)	1 1/1 2	

Ou	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Jr		Class of shares issuable				
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(======================================			N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

5. Scrip dividend At price: State currency 6. Repurchase of shares	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date:	(/ /		N/A	N/A
6. Repurchase of	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1)			N/A	. <u>N/A</u>
6. Repurchase of	Class of shares repurchased (Note 1)			N/A	N/A
	EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1))	N/A	N/A
	repurchased (Note 1)				
	repurchased (Note 1)				
	Cancellation data:				
	(dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares redeemed (Note 1)				
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	(2.2 , , , , , ,			N/A	N/A
	Class of shares issuable (Note 1)				
8. Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	(00, 11111) уууу)			N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue			No. of new share of issuer issued during the montl pursuant thereto	shares of h issuer which
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment date: (/ / / (dd/mm/yyyy))	
			EGM approval date: (/ / /) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (/ / / (dd/mm/yyyy))	
			EGM approval date: (/ / /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary sha (Preference sha (Other cl	res) N/A	
Т	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1) NII	_
				(2) N/A	Α
T	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A to E):	N/A	Α

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yuen Wing Yan Winnie
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.